

UPPER MERION TOWNSHIP BOARD OF SUPERVISORS  
NOVEMBER 9, 2023 MEETING ~ 7:00 PM

AGENDA

1. Meeting Called to Order.
2. Pledge of Allegiance.
3. Roll Call.
4. Meeting Minutes: August 10, 2023 – Workshop  
October 5, 2023 – Zoning Workshop  
October 5, 2023 – Workshop  
October 12, 2023 - Business
5. Chairman's Comments:
6. Citizen Board Vacancies:
7. New Business:
  - A. Proclamation – Small Business Saturday
  - B. Public Hearing – An Ordinance amending Chapter 165, Zoning, to amend steep slope regulations, Shopping Center District permitted uses, Nonconformity provisions, eliminate dwelling conversion provisions, define interior signage, eliminate cluster overlay and development plan provisions, land development plan submission requirements and traffic impact submission requirements.
  - C. Consent Agenda re:
    1. First Avenue Linear Park Phase II: Approval of a no-cost time extension request by Road Con, Inc., extending the contract completion date to 12/31/2023 in order to complete bus shelter construction.
    2. Permission to advertise proposed Ordinance Amendment - Chapter 140 A & B - Stormwater, Grading & Erosion Control. Consolidation of current Chapter 140A and 140B of the Township Code into one Chapter with additional provisions for Green Infrastructure and Low Impact Development.
    3. Authorization for the Township Manager to sign Real Estate Tax Settlement Stipulation for 250 MB, LLC, 250 Mall Boulevard, for the tax years 2021-2023 resulting in the overpayment of real estate taxes in the amount of \$14,675.74.
    4. Brownlie Road Culvert Replacement: Award of the General Construction Contract for the Brownlie Road Culvert Replacement project in the amount of \$680,510.40 to G&B Construction of Feasterville-Trevoise, Pennsylvania, being the lowest responsible bidder as recommended by the Director of Public Works.
    5. Abrams PS, Valleybrook PS, Trout Run WPCC MPS Pump Station Upgrade Project: Approval of Payment Application 7 in the amount of \$16,430.39 to Blooming Glen Contractors, Inc. of Perkasie, Pennsylvania for work completed to date.

6. Business Tax Appeal Settlement – Approval of a Business Tax Appeal submitted by William A. J. Schaeffer’s & Sons, 420 B Drew Court, King of Prussia, in the amount of \$3,098.57 as a result of mail issue.
7. Henderson Road Pedestrian Crossing Improvement Project: Award of the General Construction Contract for the Henderson Road Pedestrian Crossing project in the amount of \$180,425.00 to Ply-Mar Construction Co., Inc. of Plymouth Meeting, Pennsylvania, being the lowest responsible bidder as recommended by the Township Traffic Engineer.
8. Board of Community Assistance Policy Guideline amendment. Approval of an amendment to the BCA Policy Guidelines to allow high school juniors to submit BCA scholarship applications.
9. Upper Merion Transportation Authority Joint Defense and Joint Privilege Agreement - Approval of a Joint Defense and Privilege Agreement with the Transportation Authority for the Toll Bros Land Use Appeal and Mandamus Action regarding the transportation impact fee assessment for the Stonebridge Subdivision.
10. Approval of Request for Inclusion in Township Health Benefit Program – Supervisor Philips.
11. Resolution 2023-34 – Statewide Local Share Assessment Grant - Moore Road Multimodal Trail and Linear Park Preliminary Design.
12. Citizen Board Appointments:
  - a. Historical Commission Appointment.
  - b. Public Safety Appointment.
  - c. Economic & Community Development Appointment

D. Posting of the 2024 Budget.

8. Accounts Payable & Payrolls.
9. Additional Business.
10. Public Comment.
11. Adjournment.

UPPER MERION TOWNSHIP BOARD OF SUPERVISORS  
WORKSHOP MEETING  
AUGUST 10, 2023

The Board of Supervisors of Upper Merion Township met for a Workshop Meeting on Thursday, August 10, 2023, in the Township Building. The meeting was called to order at 6:34 p.m., followed by the pledge of allegiance.

ROLL CALL:

Supervisors present were: Bill Jenaway, Carole Kenney and Tina Garzillo. Also present were: Anthony Hamaday, Township Manager; John Walko, Township Solicitor and Kailie Melchior, Solicitor's Office. Absent were Supervisors Greg Waks and Greg Philips.

CHAIRPERSON'S COMMENTS:

Chairperson Garzillo stated that tonight's meeting is a continuation discussion about the KPMU Ordinance. The meeting started with the Pledge of Allegiance.

DISCUSSIONS:

PROPOSED KPMU ZONING ORDINANCE AMENDMENTS DISCUSSION:

The Board of Supervisors discussed revisions for the KPMU Ordinance specifically in Section A, Item 5, Residential Building Units - the dwelling units should not exceed 30% of the net developable area per parcel. Another item discussed was in Section C, Subsection B1 under #2 - add 24" extension over the height line for signage in the KPMU area, which is already allowed in other commercial areas. Finally, in Section B, General Warehousing, Chairperson Garzillo said she spoke to Eric Goldstein from the KOP BID and he said the BID has some concerns about Warehousing and whether grandfathering would be allowed. Chairperson Garzillo asked to table the Warehousing section until all the Supervisors are present to discuss it.

Township Solicitor John Walko spoke with a Zoning Officer and was told that he is only aware of one business in Upper Merion that has signage over the 24" limit which is in a Commercial Area, not the KPMU district.

The Board had a long discussion about converting Office Building into Residential Units and incorporating balconies onto an existing building instead of building a new apartment building. Mr. Walko mentioned that they changed the language from Multi Family Living to Residential Units and Vice-chair Jenaway said even though the Ordinance states 50% of residential units must have a balcony, it's not that difficult to pop out window and the surrounding wall to construct a balcony. All this can be done while renovating the building.

Chair Garzillo said while speaking with Mr. Goldstein he mentioned how the BID has been tracking data on vehicle movement in the Renaissance and Moore Park areas. He stated that over at Renaissance car movement is a traditional bell curve with Monday and Friday having light traffic, Tuesday and Thursday a little more traffic with Wednesday having the most. This is most likely due to people still working from home on Monday and Fridays. As for the Moore Park area, Monday has the lowest traffic count and it increases a little more on Tuesday and then again on Wednesday with Thursday and Friday being the heaviest. He feels this is due to Moore Park having an entertainment area within the vicinity (The Casino and Top Golf) that more people are coming for a long weekend. Supervisor Kenney asked if it would be possible to eliminate The Casino and Top Golf from the data to get a more accurate number.

Vice-Chair Jenaway mentioned that he heard on KYW Radio that there has been a big movement with employees leaving their traditional five-day work week for either a four-day week or to be able to work from home.

Finally, Mr. Walko ask for permission to advertise Amending the KPMU Zoning Ordinance that Residential Building Units should not exceed 30% of the Net developable area per parcel. In addition, they will continue the discussion at the next meeting about the signage and warehousing.

Public Comment:

A business owner at First Avenue Business District was surprised to hear about the Warehousing changes and voiced his concerns about the restrictions proposed for amending the Ordinance.

ADDITIONAL BUSINESS: None

ADJOURNMENT:

Board Action:

It was moved by Vice-chair Jenaway, seconded by Supervisor Kenney, all voting "Aye" to adjourn the meeting. None opposed. Adjournment occurred at 7:07 pm.

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ANTHONY HAMADAY  
TOWNSHIP MANAGER

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Minutes Approved:  
Minutes Entered:

UPPER MERION TOWNSHIP BOARD OF SUPERVISORS  
ZONING WORKSHOP MEETING  
OCTOBER 5, 2023

The Board of Supervisors of Upper Merion Township met for a Zoning Workshop Meeting on Thursday, October 5, 2023, in the Township Building. The meeting was called to order at 6:30 p.m., followed by a pledge of allegiance.

ROLL CALL:

Supervisors present were: Bill Jenaway, Greg Waks, and Tina Garzillo. Absent were Supervisors Greg Philips and Carole Kenney. Also present were Anthony Hamaday, Township Manager; John Walko, Township Solicitor.

CHAIRPERSON'S COMMENTS: None

DISCUSSIONS:

KPMU DISTRICT DISCUSSION:

Mr. Chris Basler from the King of Prussia BID asked for clarification about the 30% proposal ordinance for new construction. He wanted to know if there was a specific number like 10 units per acre or per living unit buildings. The Board said it's per parcel and there isn't a specific number they just want each development to have mixed-use incorporated into it so hopefully there would be less traffic. They would like, along with the living spaces, a variety of retail and commercial stores as well as a restaurant and maybe a health and/or well care facilities included.

Mr. Basler asked if the retail and commercial entities can be built in a visible area near the main road for easy access and enough parking for people coming by car and will still be accessible by residents walking to and from. The Board said they wouldn't oppose that but will need to see the plans before deciding on any specific development.

Mr. Matt Popek, Chair of the Montgomery County Planning Commission said there can be over lay areas like they have with Trails and can be done with other options that have less restrictions.

Mr. Peter Simone from Simone Collins Landscape Architecture talked about the Trail. He said if a property owner gives the Township or District an easement to construct the Trail then they can be exempted from the maximum

impervious for that lot but will still have to control the Stormwater as usual. He also mentioned depending on the court's decision the Township might be able to waive the Stormwater tax/fee. Mr. Waks doesn't feel comfortable giving relief on the Stormwater fee for Trails due to the potential blow back. Mr. Simone said their first priority is the impervious and property owner would probably rather have the partial exemption.

Mr. Simone asked the Township for an overlay for where they think the Trails along the roadways should be. Chairperson Garzillo said since they're missing two Supervisors tonight they need more time to inform them. In addition, Supervisor Waks had some questions about the street names and boundaries. Mr. Simone said KPMU does not go all the way down to Goddard Avenue but he can include it if the Board wishes. He also said The Overlay District doesn't have to follow the KPMU District. Mr. Hamaday asked if the Board was interested in giving properties with the Trail going through it an exemption for the impervious area and if so, then why not include all areas to give property owners an incentive. Mr. Simone had concerns about the Township making the exemption blanket.

Mr. Simone mentioned it would be easier for them to apply for Grants if the property owners could sign the easement beforehand. So, having an incentive for the property owners to allow Trail access on their property will move the project forward faster. Next, Mr. Simone said the County has been thinking about connecting roads to extend them as well as extending sidewalks and maybe getting rid of a cul-de-sac or two and asked if Upper Merion Township had a plan in place. Mrs. Garzillo said they do and has the Plans with her but needs Supervisor's Philips signature. Then Mr. Simone asked if we had an Official Map and explained the difference between an Official Street Map and an Official Township Map, which is an Ordinance as well as a street map all in one showing lands that the Township may want to acquire in the future for Public Use like a new road etc. He also said whatever you put on it can be changed and you can always add more to it throughout the years.

Finally, Mr. Simone asked if the Township has been in touch with Norfolk Southern because the DCR Grant is coming up in April. He feels that they would be receptive to an acquisition grant that the Township can match with the DCR Grant. Mr. Hamaday said the last time he spoke to Norfolk Southern they had nothing but when they sell the Mayfield Site contractor's property we can buy it for \$142,000.00 per acre.

Mr. Matt Popek asked the Board of Supervisors if they have any questions or concerns from their last meeting with him and the Montgomery County Planning Commission that they would like to share with Mr. Basler and Mr. Simone. Supervisor Waks asked if the Township can make existing property owners put in sidewalks and ramps to be consistent from street to street. Mr. Simone said you can apply for grants to cover the cost of the sidewalks and most

property owners will allow it and for those that don't the Township can enforce it due to safety reasons. Vice-chair Jenaway mentioned about Street Scaping Route 202 trying to spruce it up, he also agreed with Supervisor Waks about completing sidewalks for safety reason. Chairperson Garzillo mentioned about replacing the bowed wooden poles with a nicer metal poll and updating the Bus stops like the ones on First Avenue. Mr. Basler said they asked PECO before if they can put banners on the polls to dress by the street but they don't allow it due to safety reasons.

ADJOURNMENT:

Board Action:

It was moved by Supervisor Waks, seconded by Vice-chair Jenaway, all voting "Aye" to adjourn the meeting. None opposed. Motion passed 3-0. Adjournment occurred at 6:14 pm.

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ANTHONY HAMADAY  
TOWNSHIP MANAGER

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Minutes Approved:  
Minutes Entered:

UPPER MERION TOWNSHIP BOARD OF SUPERVISORS  
WORKSHOP MEETING  
OCTOBER 5, 2023

The Board of Supervisors of Upper Merion Township met for a Workshop Meeting on Thursday, October 5, 2023, in the Township Building. The meeting was called to order at 7:30 p.m., followed by the pledge of allegiance.

ROLL CALL:

Supervisors present were: Greg Waks, Bill Jenaway and Tina Garzillo Also present were: Anthony Hamaday, Township Manager; John Walko, Township Solicitor and Leanna Colubriale, Twp. Engineer. Absent were Supervisors Greg Philips and Carole Kenney.

CHAIRPERSON'S COMMENTS:

Chairperson Garzillo stated that Item A on the agenda has been removed due to Madison Capital Investments, Inc. pulling their Proposal for Land Development Plan at 657, 665 & 671 S. Gulph Road. In addition, due to amending the agenda, Mrs. Garzillo asked for a motion to move Public Comment from the end of the meeting to the beginning of the meeting in case anyone from the audience had a comment the proposed land development plan.

Board Action:

It was moved by Supervisor Waks, seconded by Vice-chair Jenaway, all voting "Aye" to approve amending the Agenda and moving up the Public Comment so people who came for Madison Capital didn't have to stay until the end. None opposed. Motion approved 3-0.

Public Comment:

A male resident representing several neighbors spoke about their concerns they have with the Martins Dam proposal to put in Pickleball Courts. They all believe that the courts will exacerbate the already inadequate stormwater system that is in place. They also have concerns about the extra noise and the lights that already are too bright at night. He presented a letter from a neighbor who was unable to attend tonight's meeting attesting to the noise and lights that already are a nuisance. Then he presented aerial pictures from 1950 through 1975 showing the progression of how Martins Dam has grown, contributing to all the noise from early morning to late at night plus the flooding problems to adjacent neighbors.



Ms. Elvira Berry on Croton Road asked that the Township keep her informed with any meeting involving Martins Dam since she lives next door to it. Mr. Hamaday explained that meetings involving Zoning changes have to be advertised by the Township in the local paper to give public notice. Also, it will be on the Township's website and letters are mailed to residents within 500 ft. informing them of the upcoming meeting. If it involves a Stormwater issue then Martins Dam has to apply for a permit which normally isn't advertised but should be posted on their property. Mr. Hamaday said that whomever wants to be informed to send him an email and he will create an email chain to help keep residents informed.

Mr. Robert Fredericks who lives adjacent to Martins Dam for years said it was fine years ago but the last few years since they have expanded it has become a problem with the loud noise. Mr. Fredericks said he spoke to Martins Dam manager about the noise coming from the swim meets and whistle blowing so the manager redirected the loudspeakers which helped with the noise. As for the lights he said they are only a problem in the winter when all the trees are bare. He suggests that the engineer should look at this project or any project as though it was a new site and incorporate green buffers around the perimeter of the property to cut down on the noise and lighting. So, his request would be to have the contractor or engineer in any project take that into consideration.

Ms. Susan Padilla resident at 1054 Croton Road whose property backs up to Martins Dam does not want the Pickle Ball Courts behind her house which is only 250 ft away. She said it's noisy enough now and they don't want any more lights installed. Also, they already have water problems from the runoff coming down from Martins Dam and they're afraid it's going to get worse if they install the Courts.

Ms. Julie Romfh resident at 1043 Croton Road mentioned that Martins Dam may have redirected the lights for some neighbors but the lights still illuminate her property and they're on past 11 pm. Julie said she doesn't mind the noise from the swim meets but the Paddle Board noise can be annoying sometimes and doesn't want more noise from the Pickle Ball Courts. In addition, she mentioned about the runoff from Martins Dam which has become a 3 ft. trench of water coming down affecting her property as well as some neighbors and she doesn't want it to get worse.

Mr. Hien Dang resident at 365 Kathwood Lane said he's not as close to Martins Dam as the other neighbors are but the runoff does affect his property which is next to Abrams Creek. Whenever it rains his property and his neighbors get a foot of water which has damaged both their fences so, he's afraid with the additional concrete it will exacerbate his water problems as well as everyone in the vicinity. As far as the noise Hien can hear it even though he is over 500 ft. away especially on Saturday nights when Martins Dam has their parties.

Finally, Mr. Garrett Haney resident at 439 Brookwook Road, sympathizes with the residents near Martins Dam because he lives near Bob White Farms and has similar problems. He feels the Township could probably benefit from a Dark Skies Ordinance, which is straight forward and has been implemented into many Municipalities around the Country. He suggested starting by requiring all commercial and mixed-use properties to install lampshades or better lighting for the residents and for the environment. Also, he feels the Township's Noise Ordinance is insufficient with people blasting 120 decibals of music all day or having pool parties at 11 o'clock at night with no regard for their neighbors. This frequently happens and several time when he called the Police they didn't do anything. He said he has small children and an Emergency Responder who lives in the house and needs to sleep especially EMS person who goes to work at 4 am.

Supervisor Waks stated that most residents like street lights installed in Upper Merion Township so he doesn't think a Dark Skies Ordinance would work. Mr. Haney said there are low emission lighting that comply to the ordinance and can be directed to light the sidewalks not someone's house.

Vice-chair Jenaway said the Board is working on revisions of the Comprehensive Plan and will look into both the lighting and noise concerns at their next meeting.

Mr. Val Kenney resident at 688 Crestwood Road had questions concerning when agendas are posted and how long does it take when there is a request for a building change or variance. Mr. Jenaway explained that it is usually presented at the Zoning Workshop then to the Planning Commission and next to The Board at the Business Meeting but sometimes it might have to go back to the Planning Commission and then back to the Board of Supervisors.

## DISCUSSIONS:

### PROPOSED SUBDIVISION PLAN PRESENTATION – Malvern Anderson Road, LP – Reedel Road. (Former Upper Merion Swim Club Tract) Proposed 25 lot subdivision.

Attorney Mr. Eric Frye representing the applicant Mr. Gambone, along with Steve McGerdy, Engineer from Landcore Consulting presented subdivision plans for the former Upper Merion Swim Club off of Anderson Road. The applicant owned this property for over 50 years and have been trying to develop it since 2009. The applicant is asking for four (4) waivers.

- 1) They are requesting to have 38 degrees of horizontal curvature instead of the maximum 30 degrees
- 2) They are requesting to have two driveways that are near the intersection to be less than sixty (60) feet, one at 40 ft. and one at 45 ft.

- 3) They are requesting permission to only replace 95 trees due to the limited area remaining plant trees.
- 4) They are requesting allow all the Plans to be drawn at a 60 scale so the entire property can appear on a single sheet of paper. The more detailed design drawings are prepared at a 40 scale.

The Board of Supervisors are concerned with the driveways being close to the street entrance and the lack of trees that can be planted on the property. They're afraid that the reduction of trees will affect the Stormwater and suggested to the applicant to eliminate the two corner homes and maybe have a park in their place which would also help with Stormwater issues.

### PROPOSED LAND DEVELOPMENT PLAN PRESENTATION – Sparks Car Wash - 161 W. DeKalb Pike.

Attorney Ms. Debbie Shulski representing applicant Mark Canally along with the Architect, Traffic Consultant Matt Hammond and Civil Engineer were present. Ms. Shulski said they made significant changes to the Plans to address the Boards concerns and comments. Mr. Canally said they made the building narrower and reduced the length by nine (9) feet which gives them more access driving area from 24' to 29'. They also removed the four vacuum stalls from the lower portion and made them into employee parking spots making the entrance less congested.

Ms. Shulski said they also reduced the number of waivers from eight to only three and added additional plantings.

Although the Board of Supervisors appreciated the changes Sparks Car Wash people are willing to make, the Board still voiced their concerns with drivers' behavior on Route 202. Drivers already make illegal U-turns to go to Wawa and it will become worse if the car wash is there. After a long discussion Sparks will make an appointment to present and have a conversation when both Supervisors Philips and Kenney can be present.

### BUSINESS MEETING AGENDA REVIEW:

Anthony Hamaday, Township Manager gave an overview of the October 12th Business Meeting.

ADDITIONAL BUSINESS: None

ADJOURNMENT:

Board Action:

It was moved by Supervisor Waks, seconded by Vice-Chair Jenaway, all voting "Aye" to adjourn the meeting. None opposed. Adjournment occurred at 9:23 pm.

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ANTHONY HAMADAY  
TOWNSHIP MANAGER

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Minutes Approved:  
Minutes Entered:

UPPER MERION TOWNSHIP BOARD OF SUPERVISORS  
BUSINESS MEETING  
OCTOBER 12, 2023

The Board of Supervisors of Upper Merion Township met for a Business Meeting on Thursday, October 12, 2023, in Freedom Hall, in the Township Building in King of Prussia. The meeting was called to order at 7:10 p.m., followed by a pledge to the flag.

ROLL CALL:

Supervisors present were: Greg Philips, Bill Jenaway, Tina Garzillo, Carole Kenney and Greg Waks. Also, present was Anthony Hamaday, Township Manager, Kalie Melchior, Esq., Solicitor's Office and Leanna Colubriale, Township Engineer.

MEETING MINUTES:

September 7, 2023 – Zoning Workshop  
September 7, 2023 – BOS Workshop  
September 14, 2023 – Business Meeting

Board Action:

It was moved by Supervisor Philips, seconded by Supervisor Kenney, all voting "Aye" to approve the Minutes. None opposed. Motion approved 5-0.

CHAIRPERSON'S COMMENTS:

Chairperson Garzillo stated that there was an executive meeting before tonight's Business Meeting to discuss personnel matters. Mrs. Garzillo was saddened to say that resident and longtime volunteer Ms. Hedda Schupak, who served on the Zoning Hearing Board passed away on October 3<sup>rd</sup>. Chairperson Garzillo also stated that on September 29<sup>th</sup> resident Donald Burgess who was also an employee of Upper Merion Township for 32 years passed away. Don worked in the Public Works Department as Project Coordinator. Both Hedda and Don will be greatly missed and on behalf of the Board and Township Family she sends condolences to their families.

CITIZEN BOARD VACANCIES:

Chairperson Garzillo gave an update on current vacancies on the Upper Merion Citizen Boards.

CC Advisory Board Student Member	- 1 Vacancy
Economic & Comm Dev Committee	- 2 Vacancies
ECDC Student Member	- 1 Vacancy
Environmental Advisory Council	- 1 Vacancy
Farmers Market Student Member	- 1 Vacancy
Human Relations Commission	- 2 (Alternates)
Media Advisory Board Student Member	- 1 Vacancy
Public Safety Citizen Advisory Board	- 1 Vacancy

Public Safety Board Student Member - 1 Vacancy  
Shade Tree Comm. Student Member - 1 Vacancy  
Upper Merion Foundation Sub-Committee - 1 Vacancy  
Upper Merion Historical Commission - 3 Vacancies  
UM Historical Comm. Student Member - 1 Vacancy  
Zoning Hearing Board Alternate - 1 Vacancy

#### AMENDING THE AGENDA:

Chairperson Garzillo said that Vice-chair Jenaway would like to amend tonight's Agenda and turned the floor over to him. Mr. Jenaway made the motion to modify the Agenda by removing numbers 3 and 4 from the Consent Agenda and making them stand-alone items.

#### Board Action:

It was moved by Vice-Chair Jenaway, seconded by Supervisor Philips, all voting "Aye" to amend the Agenda. None opposed. Motion approved 5-0.

#### NEW BUSINESS:

##### A. RESOLUTION 2023-33 – Resolution in Support of Israel's Humanitarian Crisis.

Supervisor Waks read the Resolution then spoke about the Israel Flag hanging half-mast in front of the Township Building to show support. He then explained the difference between anti-Zionism and anti-Semitism. He also thanked the Board and everyone that has reached out and asked everyone to offer a prayer for the safety of everyone involved in this conflict, including residents of Gaza who are innocent and have no ties to Hamas. Finally, he said if anyone wants to help those in Israel who are suffering from terrorism to go to the Greater Jewish Federation of Philadelphia's website.

#### Board Action:

It was moved by Supervisor Waks, seconded by Supervisor Philips, all voting "Aye" to adopt Resolution 2023-33. None opposed. Motion approved 5-0.

##### B. PROCLAMATION re: Fire Prevention Month – October, 2023.

Chairperson Garzillo mentioned that Volunteer Firefighters have been dwindling in Upper Merion Township as well as nationwide and unfortunately there has been an increase in the number of fire calls in the Township. She said back in 2018 the Township hired six (6) career firefighters and have been adding more each year. Tonight, after the Proclamation was read by Vice-chair Jenaway Chief James Johnson presented some awards and promotions to the volunteer firefighters.

Vice-chair Jenaway called Chief Johnson to the podium where he thanked him and Swedesburg Fire Company for the great expo they had recently at the Giant's Supermarket's parking lot. He also congratulated Swedesburg and King of Prussia Fire Stations for being awarded the Fire Prevention

Award by the State of PA in different categories at the State Fireman's Association Annual Conference in Harrisburg. Vice-chair Jenaway mentioned that Swedeburg has won this award twenty times and King of Prussia has won it twenty-five times throughout the years and on behalf of the Board he thanked everyone in the organization for their service.

Chief Johnson thanked Mr. Jenaway, the rest of the Board Members and Township Manager Tony Hamaday. He then greeted everyone in the audience and thanked them for attending the annual awards presentation. Chief Johnson also thanked Chief Nolan, Director of Public Safety for his support over the past 18 months. The Township has faced numerous challenges with staffing and apparatus but as a team they have overcome those challenges maintaining a fleet of equipment and personnel ready to serve our community.

Chief Johnson asked all attendees to give a round of applause to the Board of Supervisors, Township Manager and Chief Nolan for all their support, which makes the difference between adequate and excellent service as our community grows. Finally, he said they have a lot to celebrate tonight with Years of Service Awards, Firefighter and EMS Provider's Year Award and the swearing in of two additional EMS Providers as well as promotions.

**C. PUBLIC SAFETY DEPARTMENT PROMOTION: Corey Felker – EMS Captain.**

EMS Corey Felker was promoted to Captain. Corey he has been a paramedic for 11 years, 4 years have been with Upper Merion Township and he received the Mary Bacchi Award in 2022. Corey exhibits professionalism and provides high quality ALS care, has served as acting Captain when needed and is the Field Training Officer. Corey is joined here with his wife and two daughters while District Justice James Gallagher administered his oath.

**D. SWEARING-IN OF PARAMEDIC CHRISTIAN REINER & EMT JASON IVEY.**

Christian Reiner graduated Springfield High School and lives in Upper Dublin, PA. He comes from the Ambler Ambulance Squad, which he served for 19 years and has been part-time with Upper Merion Township for 4 years since our formation in the department in 2019. Christian will serve as the paramedic in the D Platoon and is joined here with his wife and son while District Justice James Gallagher administered his oath.

Jason Ivey graduated Conestoga High School and lives in Devon, PA. He recently graduated from Muhlenberg College in Allentown, PA with a Bachelor of Science degree in neuroscience with a concentration in pre-medicine. He volunteers as an EMT at Berwyn Fire Company in PA and will serve on the B Platoon Power Shift as an EMT for Upper Merion. Jason is joined here with his parents Brian and Phyllis while District Justice James Gallagher administered his oath.

**E. PRESENTATION RE: UPPER MERION FIRE AND EMERGENCY SERVICE AWARDS.**

Chief Johnson asked Deputy Fire Marshal Bill Daywalt and Deputy Chief Blaine Leis to help him distribute the Years of Service Awards. There are 23 members receiving their Service pins tonight, representing from 5 years all the way to 55 years for service.



5 yrs. 2 members from Swedesburg  
10 yrs. 1 member from Swedesburg, 3 from Swedeland & 1 EMS member  
15 yrs. 1 member from Swedesburg and 1 from Swedeland  
20 yrs. 1 member from Swedesburg and 3 from King of Prussia  
25 yrs. 3 members from King of Prussia  
30 yrs. 2 members from Swedeland and 1 from King of Prussia  
40 yrs. 1 member from Swedesburg  
50 yrs. 2 members from King of Prussia  
55 yrs. 1 member from Swedesburg

F. PRESENTATION OF THE BERNARD S. GUTKOWSKI, SR.  
FIREFIGHTER OF THE YEAR AWARD TO CHRISTIAN MONTERO.

Chief Johnson called Chief Gallagher from the KOP Fire Station to present the Firefighter of the Year Award to Captain Chris Montero, who has volunteered at the King of Prussia Fire Station since 2015. Chris received his Firefighter level one certificate, his vehicle rescue certificate and completed his hazardous materials operations requirements all in one year, which is a record amount of time as these accomplishments usually takes a couple of years. Chris proficiently participated and completed both individual and team assignments becoming a team leader. He applies his knowledge and skills on emergency scenes with competency. Chris was promoted to Lieutenant and then Captain.

Finally, Chief Gallagher called Firefighter Bernie Gutkowski, Jr. to present Chris Montero with the Bernard S. Gutkowski, Sr. Firefighter of the Year Award which was named after Bernie's father.

G. PRESENTATION OF THE MARY BACCHI EMERGENCY MEDICAL  
SERVICES RESPONDER OF THE YEAR AWARD TO CHARLES DAVIS.

Chief Johnson called Darryl and Cheryl Bacchi to join him at the podium to help present their mother's Mary Bacchi Emergency Medical Services Responder of the Year Award. This Award was instituted in 2013 for members of the Upper Merion Township Fire and EMS Department for outstanding Emergency Medical Service. Chief Johnson called Paramedic Charles (Chuck) Davis to the podium to receive the Mary Bacchi Award. Chuck received his paramedic certification in 2013 and joined Upper Merion Township in 2019. He graduated from Temple University with a Bachelor's Degree in Biology.

Chuck also serves as a tactical paramedic with Montgomery County Special Weapons & Tactics Central Region Unit and is also an EMS Field Training Officer. Paramedic Davis was born in Conshohocken and now resides in Birdsboro, PA with his wife Anna. He loves farming and shares his home-grown vegetables and fresh eggs from his chickens with members of his platoon. His dedication and passion for providing high quality and effective emergency medical care to his patients is greatly recognized and appreciated.

After the Award Ceremony Chief Johnson thanked everyone and mentioned that the Township has just received two new emergency vehicles that are parked in the front of the building if anyone wanted to see them. Vice-Chair Jenaway said the two state-of-the-art ambulances took two years to receive from purchase date. One will replace an old out-of-commission one and the other is to support additional crew that was hired.



H. PUBLIC HEARING – An Ordinance of Upper Merion Township, Montgomery County, Pennsylvania, renaming Chapter 4 as “Collection Fees” and providing for attorney fees, collection fees, costs, and interest to be added for unpaid municipal claim collections for delinquent accounts.

Solicitor Kallie Melchior closed the regular meeting to open the hearing to provide clarification of the collection fees for unpaid municipal claims and collections for delinquent accounts. Ms. Melchior went on to mark the exhibits as follows:

1. The Ordinance Itself
2. Proof of publication in the Times Herald dated Sept. 28<sup>th</sup> & Oct. 5<sup>th</sup>
3. Proof of submission to Montgomery County Law Library on Oct. 4<sup>th</sup>

Ms. Melchior explained the original fee schedule the Township has currently, which have been in place since 1996, stating there’s a \$60 fee for preparing and filing a municipal lien and satisfaction and any additional legal services rendered in connection will be billed at the current hourly rate. The new Ordinance would provide specific price caps for the fees for each service providing more clarity and accountability for those instances where collection process is initiated when delinquent claims have been ignored after proper notice has been issued.

Supervisor Waks said he hates that the Township has to use a bill collector because some people just won’t pay their bills which makes everybody else incur the cost and doesn’t help our system. Chairperson Garzillo mentioned with not having enough staff it has become burdensome for Township staff to be able to go through the collection process internally and by hiring a third party to take care of delinquency sewer bill is necessary. This new Ordinance will safeguard excessive charges by the attorneys so everyone knows what to expect.

PUBLIC COMMENT:

Resident Gordon Polley from 679 Crestwood Road has two properties in the Township, his residence and a rental property. He said when he paid both of his bills the clerk put the payment all towards one property which made the other delinquent; the Township did correct it but his concern is what happens again, who does he contact. After a long discussion Chairperson Garzillo said to contact the Township.

Resident Garrett Haney from 439 Brookwood Road wanted clarification about the difference between the Township fees and Portnoff’s fees. Supervisor Philips said that Portnoff would be following the Township fee schedule. Mr. Haney said the fees seem excessive for what’s involved and it would just be cheaper to hire more staff then to use a third party. The Board disagreed and moved on.

With nothing else to be said Ms. Melchior closed the hearing and reopened the regular meeting so the Ordinance could be voted on by the Board.

Board Action:

It was moved by Supervisor Philips, seconded by Supervisor Kenney, all voting “Aye” to adopt the new Ordinance. None opposed. Motion approved 5-0.

I. CONSENT AGENDA re:

1. Resolution 2023-29 – Disposition of Township Records.
2. Memorandum of Understanding with the King of Prussia Mall for 2022 Police Services – Consideration of a Memorandum of Understanding with the King of Prussia Mall for the payment and reimbursement of costs for additional police coverage at the Mall Complex for the period of 10/1/2023 – 12/31/2024.
3. Resolution 2023-31 – Disposition of township Vehicles to J. J. Kane Auctions of Plymouth Meeting for an estimated sale value of \$37,000.
4. Resolution 2023-32– Reduction of Police officer contributions to the Police Pension Plan for the year 2024 to 4%.
5. Public Safety Department Capital Equipment Purchase – Authorization the ordering and purchase of two (2) F550 replacement ambulances for delivery in 2025 in the amount of \$680,000 from the Fire Apparatus Fund.
6. Authorization for additional funding – Street Sweeper Purchase. To authorize additional funds in the amount of \$24,206 from the Township ARPA funds along with \$298,210 in LSA Grant funds to complete the purchase of the new Johnston Street Sweeper.
7. Capital Equipment Purchase – Authorization the ordering and purchase of a replacement emergency generator for the Township Building for delivery in late 2024 in the amount of \$385,000 through State or Costars contract utilizing Capital Equipment and ARPA funds.
8. Abrams PS, Valleybrook PS & Trout Run WPCC MPS Upgrades: Approval of Change Order #2 for additional costs associated with the wet tap/line stop work activities at Abrams PS in the amount of \$18,256.00 to Blooming Glen Contractors, Inc. of Perkasio, PA, as recommended by the Director of Public Works.
9. Township Building Cooling Tower Replacement: Approval of Payment Application #3 in the amount of \$9,439.43 from West Chester Mechanical of Aston, PA for contract work completed to date.
10. Township Building Boiler Replacement: Approval of Payment Application #3 in the amount of \$74,488.50 from West Chester Mechanical of Aston, PA for contract work completed to date.
11. Approval of Engagement Letter for Marcum LLP for the conducting of Township Business Privilege Tax compliance audits in accordance with the terms of the engagement letter as recommended by the Director of Finance.
12. Approval of Deed of Dedication – New Leo M. Ross Park, Parcel # 58-00-01969-04-3, Ross Road. Acceptance of a deed of dedication form Toll Bros, Inc for the new Leo M. Ross Park parcel as part of the Stone Brook at Upper Merion Development and the authorization to terminate the lease for the former park area.

13. Budget Transfer: \$22,000.00 from 0143-2452 Snow Removal Material to 01430-4580 Annual Resurfacing to fund ADA ramp design work associated with the Township's 2023 Road Program.
14. Budget Transfer: \$20,000.00 from 01430-3170 Snow/Ice Control to 01430-2456 Street Light Supplies to fund parking lot/area lighting upgrades at the Township Building.
15. Budget Transfer: \$15,000.00 from 01430-3170 Snow/Ice Control to 01430-4585 Line Painting to fund additional long line painting and intersection markings throughout the Township.
16. 2023-2026 Dry Hydrated Lime Supply Contract: Award of the Township's lime supply contract to Graymont, Inc. of Bellefonte, Pennsylvania for the estimated contract amount of \$191,248.50 as recommended by the Director of Public Works.
17. Award Upper Merion Township Wastewater Chemical Supply Contract to Award of the Township's liquid sodium hypochlorite supply contract to Buckman's Inc. of Pottstown, Pennsylvania for the estimated contract amount of \$522,750.00 as recommended by the Director of Public Works.
18. Kerrwood Drive Culvert Repairs: Approval of Payment Application No. 1 in the amount of \$264,495.00 to National Gunite of Johnstown, PA for the completion of all contract work activities.
19. Abrams PS, Valleybrook PS & Trout Run WPCCC MPS Upgrades Project: Approval of Payment Application No. 2 in the amount of \$13,580.00 to PSI Pumping Solutions, Inc. of York Springs, PA for electrical contract work completed to date.
20. First Avenue Linear Park Phase II Project: Approval of Payment Application No. 8 in the amount of \$119,126.11 to Road-Con, Inc. of West Chester, PA for contract work completed to date.
21. Land Development Plan Review Extension – Abbonizio Real Estate Partnership – 316 W. Church Road. Accept letter of extension from Abbonizio Real Estate Partnership for the review of the proposed Land Development Plan to January 15, 2024.
22. North Gulph Road Trail Extension Design Consultant – Boles Smyth Associates. To approve a proposal from Boles Smyth Associates for the North Gulph Road Trail extension design in the amount of \$189,984.32 to be reimbursed by the National Park Service as part of the Cooperative Management Agreement for the trail extension design project.
23. Appoint Chiragi Raval to the Zoning Hearing Board to fill an unexpired term ending 1/1/2027.

PUBLIC COMMENT: None

Board Action:

It was moved by Vice-chair Jenaway, seconded by Waks, all voting "Aye" to approve the Consent Agenda. None opposed. Motion approved 5-0.

- J. DELINQUENT SEWER FEE CLAIMS COLLECTION CONTRACT – PORTNOFF LAW ASSOCIATES, INC. APPROVE A CONTRACT BETWEEN UPPER MERION TOWNSHIP AND PORTNOFF LAW ASSOCIATES, LTD. FOR COLLECTION OF DELINQUENT MUNICIPAL SEWER CLAIMS PURSUANT TO THE PROVISIONS OUTLINED IN THE CONTRACT AS RECOMMENDED BY THE DIRECTOR OF FINANCE AND TOWNSHIP MANAGER - RESOLUTION NO 2023-30 - APPOINTMENT OF SPECIAL COUNSEL FOR UNPAID DELINQUENT SEWER FEE COLLECTIONS. ADOPTION OF RESOLUTION NO 2023-30 APPOINTING MICHELLE R. PORTNOFF, ESQ., AS SPECIAL COUNSEL FOR THE TOWNSHIP FOR THE PURPOSE OF COLLECTION UNPAID DELINQUENT SEWER FEE ACCOUNTS:

Supervisor Philips said he is not thrilled the Township has to hire a third party to collect the delinquent sewer payments but it is a necessary evil since there is over \$311,000.00 outstanding. He said even though it is distasteful it's not fair to those who pay their bills to pick up the burden.

Supervisors Kenney and Waks also agree with Supervisor Philips and Chairperson Garzillo said it was a hard decision they had to make but they made sure there's an escape clause if it didn't work out beneficially the Township can get out of it. Vice-chair Jenaway said if someone is being obstinate by just not paying their bill then the Township had no other alternatives and if there is a legitimate reason the Township will work out a payment plan for them.

PUBLIC COMMENT:

Resident Robert Bradway from Langdale Court feels that if you would actually shut off people's water that would motivate them to make payment then by just threatening them by adding delinquent fees which the third party would take part of. Also, even if you make a payment plan things change and payments stop again, he said he knows because he was a bill collector for many years.

Mr. Garrett Haney spoke again asking the Board to clarify their other option. Supervisor Kenney said the other option is to hire a full-time employee to handle the volume of bills and it is cheaper for the Township to pay a third party. Mr. Haney said that he had to deal with two debt collectors, Tri-State and Berkheimer and it was a nightmare. Even though he didn't owe anything it took months and he thinks it's a bad ideal to go with a third-party debt collector and asked the Board to reconsider.

Resident Merri Hansen from 15 West Church Road said she agrees with the other commenters, that once you start a contract it can become entrenched. It is easier just to renew than to start researching another option especially when new Supervisors get elected. She feels we should only use them to take care of the backlog and in the future to be more diligent in collecting delinquent by using the water cutoff process. Also, she asked if there was a cost to the Township to use the Escape Clause. Mr. Hamaday said the Township has to give them 90 days' notice and allow Portnoff to finish collecting whatever accounts that have been enacted. Finally, Ms. Hansen mentioned while researching Portnoff she discovered some class action lawsuits from other Townships against them from Bethlehem and Allentown in 2003 and 2005. Though this was awhile ago they did have large judgments for unethical, inappropriate and predatory business practices.

Board Action:

It was moved by Vice-chair Jenaway, seconded by Waks, to approve Resolution #2023-30 and the contract engaging Portnoff Law Associates, Ltd. to collect delinquent sewer payments. Motion approved 4-1.

K. MANCILL MILL TOWNHOUSE DEVELOPMENT, 850 MANCILL MILL ROAD - AMENDMENT TO VOLUNTARY RESTRICTIVE COVENANT FOR ARCHITECTURAL BUILDING ELEVATION DESIGN. TO APPROVE AN AMENDMENT TO THE VOLUNTARY DECLARATION OF RESTRICTIVE COVENANT OF THE MANCILL MILL ROAD COMPANY FOR THE TOWNHOUSE DEVELOPMENT MODIFYING THE BUILDING ELEVATIONS SHOWN IN NEW EXHIBIT 1 SUBJECT TO COMPLIANCE WITH THE CURRENT SM-1 BUILDING HEIGHT RESTRICTIONS:

Mr. Ari Christakis representing developer J.P. Orleans is asking for an amendment to the existing architectural restrictive covenant. He said the project engineer, Adam Brower is present and will distribute handouts with the updated documents. Also, along with Ari and Adam is Mr. Larry Dugan from J.P. Orleans and Lori Sanders, architect to answer any questions the Board may have.

An updated key plan showing the relevant section of the land development plan, which identifies where the various units would be located on the site was presented. Supervisor Philips asked to see the copy of the original plan so they can compare the differences. There was originally two 28 ft. wide two-story units and now they would like two 24 ft wide three-story units. It was noted that they will be keeping the same footprint and number of units which is 119 units.

Vice-chair Jenaway asked our Township Engineer, Leanna Colubriale if J.P. Orleans plans and stats stayed the same and she confirmed that the new plan fits in the same box. The height is still under the 40 ft. at the highest point and setbacks remain the same, just the style is changing from traditional to a farmhouse look.

Supervisor Waks stated that he would not approve the changes due to developers, not just J.P. Orleans but others that get approval to build something then come back with changes. Chairperson Garzillo agreed with Supervisor Waks. Supervisor Kenney said she has no problem with the change in style as long as it stays within the original footprint and nothing else changes. Vice-chair Jenaway agreed with Supervisor Kenney as long as the new plan will definitely comply to the original layout and reiterated that's why he asked earlier if they are sure there won't be unanticipated situations once construction starts.

Mr. Christakis said there is one particular area at the northwest corner of the property near the retaining wall. Currently the plan shows three-story units that aren't as deep and switching them to be two-story units that are deeper if that can be accommodated.

Board Action:

It was moved by Vice-chair Jenaway, seconded by Philips, to approve the Amendment to the Mancill Mill Townhouse Development. Motion approved 3-2.

L. APPROVE TOWNSHIP SOLICITOR TO ATTEND THE OCTOBER 18, 2023 ZONING HEARING BOARD TO OPPOSE THE 665 S. GULPH ROAD APPLICATION.

The Board of Supervisors feel even though combining three parcels into one gives the developer by right to build, the proposal is too dense. Weadley Town Road on one side is a dead end and too narrow to turn around and Weadley Road has a hill and a curve which is already well traveled. Chairperson Garzillo said it is a neighborhood mixed use zoning and they may have the right to build there but this is not the right location/property for a dense development.

Resident Gordon Powell from Crestwood Road which is very close to Weadley Road agrees with the Board stating the development will be an accident and traffic snarl waiting to happen. Especially that they want to put three (3) driveways there, people trying to cross over to get to the park as well as cars cutting through is going to be very dangerous.

Resident Mariann Ahearn from 19 Weadley Road said she drives that road every day and it's a blind curve with no room on the side to walk. This is already a busy road and when the Schuylkill Expressway backs up people use South Gulph Road as an alternative and cut through Weadley Road. In her opinion, if the development happens it's going to be a disaster for everyone involved.

Resident Margaret Murray from 411 Weadley Road said she is surprised that this project has advanced this far before there was any kind of opposition made. She doesn't understand why only residents within 500 ft. of a project get notified, it's kind of arbitrary to assume that those people are the only ones that are impacted. Ms. Murray said she lives on Weadley just past the 500 ft. cutoff and her as well as all her neighbors didn't find out about this project until September 24<sup>th</sup>. She said she would like the Township to revisit how the approval processes get presented and how the community is made aware so we can make our opposition known before it's too late. In addition, she agrees with the other concern residents that this development will be too dangerous especially with the tenants having to cross the street at a curve to go to the dog park and parking lot.

Chairperson Garzillo said that the Township legally doesn't have to notify the Public about Zoning Projects but as a curtesy they do mail notices to properties within 500 ft. Also, if you want to be more informed she suggests to attend the monthly Workshops and to check the Agendas that are posted on the website each month.

Resident Tom Gramick from Raven Road said since this was discussed and decided at a Workshop meeting with a Zoning Board Member that owns one of the properties is wrong on every level. Then he went on to say the Board of Supervisor are ultimately responsible.

Resident Garrett Haney from 439 Brookwood Road said he doesn't live far from Weadley and drives that way several times a day at 25 mph due to people who have gotten a little crazy with it being a cut through. He mentioned how bad that intersection is with people veering off the road and driving onto the hill to turn right. Also, if you move the intersection up the road where the curve is, people are going to get killed with trucks driving 45 mph they are not going to see someone crossing the road.



Board Action:

It was moved by Supervisor Philips, seconded by Supervisor Kenney, all voting "Aye" to approve the Township Solicitor to attend the October 18<sup>th</sup> Zoning Hearing Board. None opposed. Motion approved 5-0.

ACCOUNTS PAYABLE & PAYROLLS:

Board Action:

It was moved by Supervisor Waks, seconded by Vice-Chair Jenaway, all voting "Aye" to approve the Accounts Payables for invoices processed from September 7, 2023 through October 4, 2023 Payrolls dated September 1<sup>st</sup> and 15<sup>th</sup> of 2023 for a total of \$3,017,716.82. None opposed. Motion approved 5-0.

ADDITIONAL BUSINESS:

Supervisor Philips mentioned about the 3 openings for the Historical Society and talked about the rich history of Upper Merion.

Vice-chair Jenaway said that someone from the organization Working American might be knocking at your door. They do not sell anything nor will they solicit any funds. The purpose of their organized drive is to educate working people about issues that might affect them. They received permits from the Police Department and they are exempt from the Do Not Solicit sticker you might have on your door. If you don't want to engage with Working America staffers then don't answer your door when they knock.

Supervisor Kenney wanted to remind everyone about the Townships ban on plastic bags and certain takeout containers starting January 2024. She said the Township will be handing out 5,000 reusable bags to residents to assist them with the change. Next she talked about the Rain garden that will be at Sunny Hill Farm off of Henderson and Ross Roads in the Spring.

Chairperson Garzillo said the regular season for the Farmers Market ended September 30<sup>th</sup> with their Chili Cookoff and the winter market will begin on Friday, December 15<sup>th</sup>. They will be skipping the month of November and the market will now be held on the 3<sup>rd</sup> Friday of each month at the Nor View Farm. Then she said the Fall Leaf collection will start October 30. Finally, she stated the Nor View Farm water vending will permanently be closed and you can read the press release on the Township website.

PUBLIC COMMENT:

Resident Mrs. Janet Barcaro from Redwood Road wanted to know if the Bid went out for the Brownlie Road Bridge. Mr. Hamaday said it will be posted on Penn Bid, which is a bidding platform the Township utilizes and they should have a recommendation for the Board at the November meeting. She asked if there was a street sketch of the bridge and if it included sidewalks. Mr. Hamaday said he has an aerial view of what it will look like and if the Board is okay with it he will have it posted on the website.

Mr. Garrett Haney from Brookwood Road spoke again about the legal minimum requirements the Township has to get information out and he is aware of the Township Newsletter letter but he would like something more sufficient. The Township website is hit or miss and hard to find some items and you would have to keep checking it to see if something changes, which is time consuming. He suggests a page on the Township Website where a resident could enter their

email address so when something happens or changes it would generate a mass email to those who signed up. He feels the Township calendar should be integrated with all the tools he already lives with in his life with like Google Push.

Resident John Dano from 750 Hobbs Road inquired about the violation and stop work order on property 730 Hobbs Road that was issued in March. He said it's now October and would like to know what's going on with the violation, and if the stop work order has been lifted.

Solicitor Kalie Melchior advised the board not to make any comments due to the potential threat of litigation on the matter but the Township Manager can give a brief update. Mr. Hamaday told Mr. Dano that the Township does not have an approved plan yet for the limited disturbance. He said the Township has been meeting and working with the owner Mr. Costello, his architect, engineer and attorney. The plan is currently being reviewed by the Township Engineer, Remington & Vernick, however there is going to be some changes to that plan. Mr. Costello made arrangements to connect to the sewer system in Tredyffrin Township, which eliminated the need for the disturbance for the online system that was originally proposed. So, Upper Merion is waiting for the revised plan to be submitted before the work can resume.

Mr. Dano then complained that the Township has not responded to his four RTK requests. Mr. Hamaday said he already spoke to Mr. Dano about the RTK's and said once the Township receives the updated plan he will let Mr. Dano know.

ADJOURNMENT:

There being no further business to come before the Board, it was moved by Supervisor Waks, seconded by Supervisor Philips, all voting "Aye" to adjourn the meeting at 10:42 pm. None opposed. Motion approved 5-0.

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ANTHONY HAMADAY  
TOWNSHIP MANAGER

Ir  
Minutes Approved:  
Minutes Entered:



**CITIZEN BOARDS/COMMISSIONS VACANCIES**  
**AS OF OCTOBER 12, 2023**

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**Current Vacancies:**

CC Advisory Board Student Member	- 1 Vacancy
Economic & Comm Dev Committee	- 2 Vacancies
ECDC Student Member	- 1 Vacancy
Environmental Advisory Council	- 1 Vacancy
Farmers Market Student Member	- 1 Vacancy
Human Relations Commission	- 2 (Alternates)
Media Advisory Board Student Member	- 1 Vacancy
Public Safety Citizen Advisory Board	- 1 Vacancy
Public Safety Board Student Member	- 1 Vacancy
Shade Tree Comm Student Member	- 1 Vacancy
Upper Merion Foundation Sub-Committee	- 1 Vacancy
Upper Merion Historical Commission	- 3 Vacancies
UM Historical Comm Student Member	- 1 Vacancy
Zoning Hearing Board Alternate Member	- 1 Vacancy

**Whereas**, the government of Upper Merion Township, celebrates our local small businesses and the contributions they make to our local economy and community; and

**Whereas**, according to the United States Small Business Administration, there are 32.5 million small businesses in the United States, small businesses represent 99.7% of firms with paid employees, small businesses are responsible for 62% of new jobs created since 1995, and small businesses employ 46.8% of the employees in the private sector in the United States, and

**Whereas**, 79% of consumers understand the importance of supporting the small businesses in their community on Small Business Saturday, 70% report the day makes them want to encourage others to Shop Small, independently-owned retailers, and 66% report that the day makes them want to Shop Small all year long; and

**Whereas**, 58% of shoppers reported they shopped online with a small business and 54% reported they dined or ordered takeout from a small restaurant, bar, or café on Small Business Saturday in 2023; and

**Whereas**, the Upper Merion Township Board of Supervisors supports our local businesses that create jobs, boost our local economy, and preserve our communities; and

**Whereas**, advocacy groups, as well as public and private organizations, across the country have endorsed the Saturday after Thanksgiving as Small Business Saturday.

**Now, therefore, I**, Tina Garzillo, Chairperson of Upper Merion Township do hereby proclaim, November 25, 2023, as

### ***SMALL BUSINESS SATURDAY***

**And** urge the residents of our community, and communities across the country, to support small businesses and merchants on Small Business Saturday and throughout the year.

**ORDINANCE NO. \_\_\_\_\_**  
**UPPER MERION TOWNSHIP**  
**MONTGOMERY COUNTY, PENNSYLVANIA**

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**AN ORDINANCE AMENDING THE UPPER MERION TOWNSHIP ZONING CODE, CHAPTER 165, TO REMOVE THE EXEMPTION FOR CERTAIN MAN-MADE STEEP SLOPES FROM THE REGULATIONS OF STEEP SLOPES; TO HAVE THE VOLUNTARY DEMOLITION OF A PORTION OF A STRUCTURE TO BE AN ABANDONMENT OF A NONCONFORMITY FOR THAT PORTION OF THE STRUCTURE; TO REMOVE THE ABILITY TO CONVERT SINGLE-FAMILY DETACHED DWELLINGS INTO TWO-FAMILY SEMIDETACHED OR MULTIFAMILY DWELLINGS BY SPECIAL EXCEPTION; TO DELETE ARTICLE XXXIII, DEVELOPMENT PLANS, AND ARTICLE XIV, CLUSTER DEVELOPMENT OVERLAY, TO DELETE SECTION 165-247, TRAFFIC IMPACT STUDY REQUIRED, AND TO AMEND THE DEFINITION OF “INTERIOR SIGN”; TO PERMIT HOSPITALS IN THE SC DISTRICT AND PERFORMING ARTS FACILITIES AND MOVIE THEATERS IN THE SC DISTRICT BY CONDITIONAL USE; AND AMENDING CHAPTER 145, SUBDIVISION OF LAND, 145-25, SUBMISSION REQUIREMENTS, TO REQUIRE A PRELIMINARY PLAN TO BE FILED AND APPROVED PRIOR TO A FINAL PLAN SUBMISSION; AND SECTION 145-27.B, PRELIMINARY PLAN REQUIREMENTS, TO REQUIRE A TRAFFIC IMPACT STUDY TO BE SUBMITTED**

**WHEREAS**, the Pennsylvania Second Class Township Code and the Pennsylvania Municipalities Planning Code, 53 P.S. § 10101, *et seq.*, authorizes the Board of Supervisors of Upper Merion Township (“Board”) to make, amend, and adopt ordinances that are consistent with the constitution and laws of the Commonwealth when necessary for the proper management, care and control of Upper Merion Township (“Township”) and the maintenance of peace, good government, health and welfare of the Township and its citizens;

**WHEREAS**, the Board desires to amend the Township Zoning Code, Chapter 165, and the Township’s Subdivision of Land Chapter, Chapter 145, to make comprehensive changes throughout to better maintain the peace, good government, health and welfare of the Township and its citizens;

**WHEREAS**, the Board has met the procedural requirements of the Pennsylvania Municipalities Planning Code, for the adoption of the proposed ordinance, including advertising, submission to the planning commissions, and holding a public hearing; and

**WHEREAS**, the Board, after due consideration of the proposed ordinance at a duly advertised public hearing, has determined that the health, safety and general welfare of the residents and guests of the Township will be served by this amendment of the Upper Merion Township Zoning Code and Subdivision of Land Chapter as set forth below;

NOW, THEREFORE, BE IT ORDAINED AND ENACTED by the Board of Supervisors of Upper Merion Township, Montgomery County, Pennsylvania, as follows:

**Section I. Zoning Code Amendment.** Chapter 165, Zoning, of the Upper Merion Township Code, is hereby amended as follows:

**A. Section 165-232.2, Application of regulations, Article XXXIIA, SS Steep Slope District, is hereby amended to provide as follows:**

The intent of this article is to promote the preservation of natural features, maintain the ecological balance of the environment, and protect property and life from dangers presented by steep slopes. The requirements of all zoning districts shall be modified in accordance with the provisions of this article on all land having a slope of 15% or more as delineated on a plan which meets the requirements of a preliminary or final plan as specified in Chapter 145, except for land that qualifies as exempt below. In order to be exempt from the provisions of Article XXXIIA herein, the applicant must provide by credible evidence to the Board of Supervisors at the time of conditional use, subdivision or land development approval that the steep slope in question meets the following conditions. In any case, grading plans and erosion and sedimentation control plans shall still be prepared and submitted to the Township for their approval at the appropriate time.

~~A. The slope was created in connection with a previous alteration to the grades of the property and is not naturally occurring and was man-made after 1940.~~

B. A change in the slope will not present an added risk of flooding, collapse, erosion, or other danger to the existing or future inhabitants or structures on the property or any other properties, roads, or public services.

**B. Section 165-232.3, Definitions, Article XXXIIA, SS Steep Slope District, is hereby amended to provide for the following amended definition:**

AREA OF SIGNIFICANT SLOPE Those areas of a parcel containing ~~naturally occurring~~ slopes of 25% or greater, occupying 1,000 or more contiguous square feet.

**C. Section 165-199.B, Continuation; extension; restoration; abandonment; lots nonconforming as to area and width regulations, Article XXX, Nonconforming Buildings, Structures and Uses, is hereby amended to provide as follows:**

B. Extension

(1) Any lawful nonconforming use of a portion of a building may be extended throughout the entire building area in existence upon the date of the subsequent amendment which rendered the use nonconforming.

(2) ~~Any building containing a~~ A lawful nonconforming use may be expanded ~~extended upon the lot occupied by such~~ through no more than 25% of the area of

an extension, expansion, or alteration of a building constructed after the effective date of this chapter or the date of the subsequent amendment which rendered the use nonconforming, and further provided that the expanded or altered building conforms with all height, setback, yard, and coverage requirements of the district in which the use is located. ~~provided that the area of such building shall not be increased by more than a total of 25% of the area of such building existing on the effective date of this chapter or the date of the subsequent amendment which rendered the use nonconforming and further provided that any structural alteration, extension or addition shall conform to all height, setback, yard and coverage requirements of the district in which the use is located. Notwithstanding the above, a single family dwelling which exists as a noneconforming use may alter, extend or add to the structure in a manner which does not meet the height, setback, yard or coverage requirements when permitted by special exception.~~

(3) Nonconforming structures, including buildings, being used for a conforming use may continue in the current form of the structure and may be extended or altered if the extension or alteration does not increase the nonconformity of the building or structure with respect to the height, setback, yard or coverage requirements of the district in which it is located. ~~Notwithstanding the above, any single family dwelling which exists as a nonconforming structure may be altered, extended or added to in a manner which does not meet height, setback, yard or coverage requirements when authorized as a special exception.~~

(4) The voluntary demolition, razing, or removal of a nonconforming structure or building, or portion thereof, shall be considered an abandonment of the nonconforming structure or building or the nonconforming portion of such building or structure. In such an instance, a nonconforming structure or building shall not be permitted to be replaced, reconstructed, or rebuilt with another nonconforming structure or building or otherwise maintain any preexisting nonconformity.

**D. Section 165- 212, Conversion of dwellings, is hereby deleted in its entirety and held in reserve.**

**E. Article XXVII, Signs, Section 165-164, Definitions, is hereby amended to amend the following definitions:**

**Interior Sign** – Any sign placed within a building but not including window signs as defined by this article. Interior signs are not regulated by this article unless the sign is a Window Sign or reasonably visible outside of the building. If an interior sign is reasonably visible outside of the building, the interior sign shall not have the characteristics of an Animated Sign; shall not blink, flash, have animated or moving text, photos or transitions; shall not cause a distraction to motorists; shall not have the appearance of traffic safety signs and lights, or municipal vehicle warnings from a distance; and shall be turned off when the space where the interior sign is located is closed.

**F. Article XXXIII, Development Plans, is hereby deleted in its entirety and shall be held in reserve.**

**G. Section 165-247, Traffic impact study required, is hereby deleted in its entirety and shall be held in reserve.**

**H. Article XIV, Cluster Development Overlay, is hereby amended in its entirety and held in reserve.**

**I. Table CD.1 Permitted Uses, Use Regulations for Commercial Districts, is hereby amended to provide for the following use amendment:**

1. In the Shopping Center District, the use of “Performing arts facilities and movie theaters” shall be noted a Permitted (P) with a footnote to indicate: “Permitted by Conditional Use.”

**J. Section 165-122, Use Regulations, in the SC Shopping Center District is hereby amended to provide for a new subsection G to provide for the use of “Hospitals” as follows:**

**G. Hospitals**

**Section II. Subdivision of Land Chapter Amendment.** Chapter 145, Subdivision of Land, of the Upper Merion Township Code, is hereby amended as follows:

**A. Section 145-25, Submission Requirements, shall be amended to provide an amended subsection C and a new subsection D as follows:**

C. All plans, drawings, data, specifications and tabulations that are supplementary to the plan submission shall be considered an integral part of the submission. The Board of Supervisors shall not review plans until all required information is submitted. ~~Plans may be submitted for either preliminary or final approval.~~ A preliminary plan shall be submitted and approved by the Board of Supervisors prior to the submission of a final plan.

D. A traffic impact study shall be submitted with the submission of preliminary plans for the development of a parcel of land that is or will be 10 acres or greater in size or shall be submitted as a supplement to the preliminary plans if the parcel is or will be less than 10 acres in size but located in an area determined by the ~~Board of Supervisors~~ Township Traffic Engineer to be a congested area. The traffic impact study shall show the projected number of vehicles to be utilizing the premises on a daily basis, the existing traffic volume on all streets and roads abutting the premises, the projected volume of traffic to be added as the result of the development, the capacity of existing streets and intersections in the immediate vicinity of the development, improvements which are necessary to reduce the impact of the development upon the area in which the property is located and such other information as shall be required by the Township Code ~~the Board of Supervisors~~.

**B. Section 145-27.B, Preliminary Plan Requirements, shall be amended to provide as follows:**

B. The applicant shall submit a ~~study and analysis of traffic impact study~~, as required by Article ~~XXXIV~~ of Chapter ~~165~~, Zoning.

**Section III. Repealer.** In addition to the above, all other ordinances or parts of ordinances that are inconsistent herewith, are hereby repealed. Further, it is understood and intended that all other sections, parts, provisions, and ordinances that are not otherwise specifically in conflict or inconsistent with this Ordinance, shall remain in full force and effect, the same being reaffirmed hereby.

**Section IV. Severability.** In the event that any section, sentence, clause, phrase or word of this Ordinance shall be declared illegal, invalid or unconstitutional by any Court of competent jurisdiction, such declaration shall not prevent, preclude or otherwise foreclose enforcement of any of the remaining portions of this Ordinance.

**Section V. Effective Date.** This Ordinance shall take effect immediately upon its legal enactment.

**Section VI. Failure to Enforce Not a Waiver.** The failure of the Township to enforce any provision of this Ordinance shall not constitute a waiver by the Township of its rights of future enforcement hereunder.

**Section VII. Enactment.** The Board of Supervisors of Upper Merion Township, in the County of Montgomery, Commonwealth of Pennsylvania does hereby approve and ordain and this Ordinance for the Township of Upper Merion, this \_\_\_\_\_ day of \_\_\_\_\_, 2023.

**ATTEST:**

**UPPER MERION TOWNSHIP  
BOARD OF SUPERVISORS**

By: \_\_\_\_\_  
Anthony Hamaday, Township Secretary

By: \_\_\_\_\_  
Tina Garzillo, Chairperson of the  
Upper Merion Township  
Board of Supervisors

**IN THE COURT OF COMMON PLEAS OF  
MONTGOMERY COUNTY, PENNSYLVANIA  
CIVIL ACTION - LAW**

---

**250 MB LLC**

v.

**THE MONTGOMERY COUNTY  
BOARD OF ASSESSMENT APPEALS  
and THE UPPER MERION AREA  
SCHOOL DISTRICT, et al.**

---

: IN THE COURT OF COMMON PLEAS  
: OF MONTGOMERY COUNTY, PA  
: CIVIL ACTION - LAW  
:  
: NO. 2020-16079  
:  
: TAX PARCEL NO. 58-00-08473-00-1  
:

**ORDER**

AND, NOW, this                    day of                    , 2023, it is hereby ORDERED  
and DECREED that the terms and conditions of the attached Stipulation to Settle are accepted as  
terms and conditions of a binding Court Order.

IT IS FURTHER ORDERED and DECREED that the Montgomery County Board of  
Assessment Appeals shall make the appropriate adjustments to the assessment as agreed to in the  
attached Stipulation to Settle and that the Prothonotary shall mark the above-captioned action  
“settled, discontinued and ended.”

BY THE COURT:

---

J.



**WHEREAS**, Taxpayer appealed the decision of the Board of Assessment Appeals to the Montgomery County Court of Common Pleas on or about October 6, 2020; said appeal being filed at Docket No. 2020-16079; and

**WHEREAS**, based upon the risks and hazards of litigation, the undersigned have decided that it is in their best interest and the best interest of their clients to settle the above-captioned matter based upon the terms and conditions outlined in this Stipulation to Settle.

**NOW, THEREFORE**, the undersigned, intending to be legally bound and to bind their respective clients, agree to the following settlement:

1. Effective January 1, 2021 for Township and County tax purposes, and effective July 1, 2021 for School tax purposes, the assessment on the Subject Property shall be reduced from **5,535,510** to **3,845,800**.

2. Effective January 1, 2022 for Township and County tax purposes, and effective July 1, 2022 for School tax purposes, the assessment on the Subject Property shall be reduced from **5,535,510** to **4,157,100**.

3. Effective January 1, 2023 for Township and County tax purposes, and effective July 1, 2023 for School tax purposes, the assessment on the Subject Property shall be reduced from **5,535,510** to **4,078,800**.

4. The assessment shall remain at **4,078,800** until there is another subsequent successful tax assessment appeal, a County-wide reassessment, a change in the Subject Property, or any other change that permits a change in the assessment by applicable law.

5. The parties are agreeing to an assessment for settlement purposes only and are not agreeing to a value or an assessment for any year other than the years covered by this Stipulation to Settle.

amount of \$1,764.69, unless Taxpayer paid its taxes within the discount period, then two percent shall be deducted from the amount of the overpayment. Said refund shall be payable to

Taxpayer and mailed to the following address:

250 MB LLC  
7978 Cooper Creek Blvd.  
Bradenton, FL 34201

10. As a result of the adjustments to the assessment on the Subject Property, Taxpayer is entitled to a refund, without interest, from Upper Merion Township for tax years 2021, 2022 and 2023 in the amount of \$14,675.74 which is calculated as follows:

YEAR	CURRENT ASSESSMENT	NEW ASSESSMENT	DIFFERENCE	MIL RATE	OVERPAYMENT
2021	5,535,510	3,845,800	1,689,710	2.79	\$4,714.29
2022	5,535,510	4,157,100	1,378,410	3.38	\$4,659.03
2023	5,535,510	4,078,800	1,456,710	3.64	\$5,302.42

11. Upon approval of the Stipulation to Settle by the Court, the business manager or tax collector for Upper Merion Township shall issue to Taxpayer a refund, without interest, in the amount of \$14,675.74, unless Taxpayer paid its taxes within the discount period, then two percent shall be deducted from the amount of the overpayment. Said refund shall be payable to Taxpayer and mailed to the following address:

250 MB LLC  
7978 Cooper Creek Blvd.  
Bradenton, FL 34201

12. As a result of the adjustments to the assessment on the Subject Property, Taxpayer is entitled to a refund, without interest, from the Upper Merion Area School District for tax years 2021/2022, 2022/2023, and 2023/2024 in the amount of \$96,706.68 which is calculated as follows:

and notice provisions set forth at 53 Pa. C.S.A. § 8844(a) and (b), when the redevelopment is completed and the Subject Property is opened to the public for business, with the adjustment to be effective on the first day of the month after the redevelopment is completed, and the Subject Property is opened to the public for business. The parties agree and acknowledge that all appeal rights shall be reserved with respect to any Interim Assessment issued on the Subject Property.

16. The undersigned acknowledge they received the appropriate authorization from their clients to enter into this Stipulation to Settle.

17. This Stipulation to Settle shall be binding upon the undersigned, the undersigned's clients, their clients' successors, grantees and assigns.

18. This Stipulation to Settle constitutes the entire agreement by, between and among the Parties with respect to the matters set forth herein and its terms are contractual and not a mere recital. There are no other written or oral agreements or promises or understandings, directly or indirectly, related to or connected with this Stipulation to Settle that have not been incorporated into this Stipulation to Settle.



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Loren D. Szczesny, Esquire  
Attorney for Upper Merion Area  
School District



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Paul Tannerbaum, Esquire  
Attorney for Taxpayer

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Samantha Magee, Esquire  
Attorney for Montgomery County  
Board of Assessment Appeals

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Brian O. Phillips, Esquire  
Attorney for Montgomery County

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Anthony Hamaday  
Upper Merion Township Manager



YOUR GOALS. OUR MISSION.

## M E M O R A N D U M

To: Upper Merion Township Board of Supervisors *(sent via email)*  
 175 West Valley Forge Road  
 King of Prussia, PA 19406

From: W. Chris McClure, PE, CME, T&M Associates  
 74 West Broad Street, Suite 300  
 Bethlehem, PA 18018  
[cmclure@tandmassociates.com](mailto:cmclure@tandmassociates.com)

Date: October 31, 2023

RE: Bid Evaluation  
 Brownlie Road Culvert Replacement Project  
 Upper Merion Township, Montgomery County, PA  
 Project No. MRON 00414

As requested, we have reviewed the bids submitted to the Township and publicly opened on October 27, 2023, for the above referenced project with the following results:

	<u>G&amp;B Construction</u>	<u>N. Abbonizio Contractors, Inc.</u>
Base Bid – Site Improvements	\$ 424,895.40	\$ 426,753.00
Base Bid – Structural Improvements	\$ 255,615.00	\$ 495,688.00
<b><u>Bid Total</u></b>	<b><u>\$ 680,510.40</u></b>	<b><u>\$ 922,441.00</u></b>

Based on the attached bid evaluation that is summarized above, G&B Construction is the lowest responsive bidder for the project. It is therefore recommended that the Board of Supervisors authorize T&M Associates to issue a Notice of Intent to Award to G&B Construction for the bid total cost of **\$680,510.40**.

Final awarding of the contract is contingent upon the successful execution of the contract documents by G&B Construction within ten (10) days of the issuance of the Notice of Intent to Award.

Should you have any questions regarding this matter please do not hesitate to contact me at this office.

Encl: Bid Tabulation

Cc: Anthony Hamaday, Township Manager, Upper Merion Township  
 Geoff Hickman, Director of Public Works, Upper Merion Township  
 Todd Lachenmayer, Public Works Superintendent, Upper Merion Township

G:\Projects\MRON\00417\Correspondence\Bid Evaluation\_2023-10-31.docx



**BID TABULATION**  
**BROWNLIE ROAD CULVERT REPLACEMENT PROJECT**  
**UPPER MERION TOWNSHIP, MONTGOMERY COUNTY, PA**



**BID OPENING DATE: OCTOBER 27, 2023**

NO.	ITEM DESCRIPTION	UNIT	ESTIMATED QUANTITY	G&B CONSTRUCTION		N. ABBONIZIO CONTRACTORS, INC.	
				UNIT COST	TOTAL COST	UNIT COST	TOTAL COST
<b>BASE BID - SITE IMPROVEMENTS</b>							
100	MOBILIZATION / DEMOBILIZATION	LS	1	\$ 75,000.00	\$ 75,000.00	\$49,390.00	\$ 49,390.00
101	CONSTRUCTION SURVEY & STAKEOUT	LS	1	\$ 3,500.00	\$ 3,500.00	\$5,460.00	\$ 5,460.00
102	SOIL EROSION & SEDIMENT CONTROL	LS	1	\$ 31,000.00	\$ 31,000.00	\$20,150.00	\$ 20,150.00
103	SITE CLEARING / DEMOLITION	LS	1	\$ 3,750.00	\$ 3,750.00	\$28,190.00	\$ 28,190.00
104	TRAFFIC CONTROL (INCLUDING DETOUR SIGNAGE IMPLEMENTATION)	LS	1	\$ 3,669.40	\$ 3,669.40	\$5,000.00	\$ 5,000.00
105	MILLING - LESS THAN 2" DEPTH (FOR KEYWAYS)	SY	30	\$ 4.50	\$ 135.00	\$80.00	\$ 2,400.00
106	REMOVAL OF EXISTING ROADWAY - CLASS 1B EXCAVATION	CY	100	\$ 35.00	\$ 3,500.00	\$77.00	\$ 7,700.00
107	SUPERPAVE WEARING COURSE, 1.5" DEPTH (0.3 TO 3.0 MILLION ESALS)	TON	30	\$ 80.00	\$ 2,400.00	\$225.00	\$ 6,750.00
108	SUPERPAVE BASE COURSE, 5.0" DEPTH (0.0 TO 3.0 MILLION ESALS)	TON	85	\$ 225.00	\$ 19,125.00	\$129.00	\$ 10,965.00
109	PENNDOT 2A STONE BASE COURSE, 6.0" DEPTH	CY	47	\$ 60.00	\$ 2,820.00	\$160.00	\$ 7,520.00
110	TACK COAT	SY	307	\$ 1.50	\$ 460.50	\$3.00	\$ 921.00
111	JOINT AND CRACK SEALER	LF	300	\$ 1.00	\$ 300.00	\$3.00	\$ 900.00
112	CONCRETE CURB (6" REVEAL)	LF	206	\$ 100.00	\$ 20,600.00	\$53.00	\$ 10,918.00
113	4" CONCRETE SIDEWALK	SY	83	\$ 15.00	\$ 1,245.00	\$116.00	\$ 9,628.00
114	DRIVEWAY RESTORATION - BITUMINOUS ASPHALT	SY	24	\$ 104.00	\$ 2,496.00	\$393.00	\$ 9,432.00
115	DRIVEWAY RESTORATION - CONCRETE	SY	12	\$ 315.00	\$ 3,780.00	\$555.00	\$ 6,660.00
116	AQUARON CONCRETE SEALER	SY	95	\$ 5.50	\$ 522.50	\$19.00	\$ 1,805.00
117	15" RCP	LF	86	\$ 250.00	\$ 21,500.00	\$207.00	\$ 17,802.00
118	27" RCP	LF	35	\$ 275.00	\$ 9,625.00	\$341.00	\$ 11,935.00
119	78" RCP	LF	41	\$ 1,500.00	\$ 61,500.00	\$2,597.00	\$ 106,477.00
120	PENNDOT TYPE C INLET WITH STANDARD INLET BOX	EA	4	\$ 5,500.00	\$ 22,000.00	\$3,615.00	\$ 14,460.00
121	PENNDOT TYPE 4 STORMWATER MANHOLE	EA	1	\$ 16,000.00	\$ 16,000.00	\$7,695.00	\$ 7,695.00
122	PENNDOT TYPE 4 STORMWATER MANHOLE WITH TYPE 8 INLET BOX	EA	1	\$ 18,000.00	\$ 18,000.00	\$25,125.00	\$ 25,125.00
123	CONNECT EXISTING PIPE TO NEW STORMWATER MANHOLE	EA	1	\$ 1,250.00	\$ 1,250.00	\$4,035.00	\$ 4,035.00
124	RESET VINYL FENCE	LF	30	\$ 25.00	\$ 750.00	\$70.00	\$ 2,100.00
125	LAWN RESTORATION	SY	140	\$ 53.00	\$ 7,420.00	\$43.00	\$ 6,020.00
126	UTILITY TEST PITS - IF AND WHERE DIRECTED	EA	1	\$ 500.00	\$ 500.00	\$1,900.00	\$ 1,900.00
127	WATER MAIN RELOCATION - IF AND WHERE DIRECTED	LS	1	\$ 92,047.00	\$ 92,047.00	\$45,415.00	\$ 45,415.00
<b>BASE BID SUBTOTAL - SITE IMPROVEMENTS</b>					<b>\$ 424,895.40</b>		<b>\$ 426,753.00</b>
<b>BASE BID - STRUCTURAL IMPROVEMENTS</b>							
200	CLASS 4 EXCAVATION	CY	1,212	\$35.00	\$ 42,420.00	\$54.00	\$ 65,448.00
201	SELECTED BORROW EXCAVATION, COARSE AGGREGATE, NO. 57	CY	110	\$75.00	\$ 8,250.00	\$151.00	\$ 16,610.00
202	CORROSION RESISTANT GABIONS, TYPE A	CY	80	\$517.00	\$ 41,360.00	\$447.00	\$ 35,760.00
203	CLASS AA CEMENT CONCRETE	CY	136	\$550.00	\$ 74,800.00	\$1,750.00	\$ 238,000.00
204	6" STRUCTURE FOUNDATION DRAIN	LF	150	\$5.00	\$ 750.00	\$44.00	\$ 6,600.00
205	SELECTED BORROW EXCAVATION, STRUCTURAL BACKFILL	CY	575	\$50.00	\$ 28,750.00	\$110.00	\$ 63,250.00
206	CONCRETE FORM LINERS AND STAINING	SF	730	\$32.00	\$ 23,360.00	\$15.00	\$ 10,950.00
207	REINFORCEMENT BARS, GALVANIZED	LB	13,950	\$1.50	\$ 20,925.00	\$3.50	\$ 48,825.00
208	REMOVAL OF EXISTING CULVERT	LS	1	\$15,000.00	\$ 15,000.00	\$10,245.00	\$ 10,245.00
<b>BASE BID SUBTOTAL - STRUCTURAL IMPROVEMENTS</b>					<b>\$ 255,615.00</b>		<b>\$ 495,688.00</b>
<b>BASE BID TOTAL</b>					<b>\$ 680,510.40</b>		<b>\$ 922,441.00</b>



ARRO Consulting, Inc.  
321 North Furnace Street, Ste 200  
Birdsboro, PA 19508  
P: (610) 374-5285

October 27, 2023

Geoff Hickman  
Director of Public Works  
Upper Merion Township  
175 West Valley Forge Road  
King of Prussia, PA 19406

RE: Upper Merion Township;  
Abrams PS/Valley Brook PS/Trout Run PS  
Equipment Replacement;  
Payment Application #7  
ARRO # 10962.14

Dear Geoff,

Please find one (1) electronic copy of Application for Payment No. 7, period ending October 25, 2023, from Blooming Glen Contractors (Blooming Glen) for the above referenced project. We have reviewed the application in accordance with the work completed to date.

This pay application formally requests payment associated with the recently approved change order correction by the Supervisors at their October meeting.

We recommend that the Township approve payment to Blooming Glen, in the amount of \$16,430.39 for this Application.

If you have any questions, please let me know.

Sincerely,

A handwritten signature in blue ink, which appears to read "William L. Bohner, Jr.", is written over a light blue circular stamp.

William L. Bohner, Jr., P.E.  
Project Manager

Enclosures

c: Robert McKernan – Upper Merion Township  
Blooming Glen Contractors

Corporate Headquarters - 108 West Airport Road, Lititz, PA 17543  
P: (717) 569-7021 | [www.arroconsulting.com](http://www.arroconsulting.com)



TO (OWNER): Upper Merion Township PROJECT NO.: 10962.14 PERIOD TO: 10/25/2023  
 FROM (CONTRACTOR): Blooming Glen Contractors Inc., Water and Wastewater Services CONTRACT DATE: 1/13/22  
 CONTRACT FOR: Abrams PS/Valley Brook PS/Trout Run Main PS Equipment Replacement PAGE 1 OF 2

CHANGE ORDER SUMMARY		ADDITIONS	DELETIONS
Change Orders approved in previous months by Owner			
TOTAL			
Approved this Month			
Number	Date Approved		
C001	05/17/23	81,120.06	
C002	08/23/23	18,256.00	
TOTALS		99,376.06	
Net change by Change Orders		99,376.06	

1. ORIGINAL CONTRACT SUM	\$ 452,081.00
2. Net change by Change Orders	\$ 99,376.06
3. CONTRACT SUM TO-DATE (Line 1±2)	\$ 551,457.06
4. TOTAL COMPLETED TO-DATE (Columns D+E on Page 2)	\$ 526,004.56
5. RETAINAGE:	
a. 10 % of Completed Work	\$ 52,600.46
b. % of Stored Materials	\$ 0
TOTAL RETAINAGE	\$ 52,600.46
6. TOTAL EARNED LESS RETAINAGE (Line 4 less Line 5)	\$ 473,404.10
7. LESS PREVIOUS CERTIFICATES FOR PAYMENT (Line 6 from prior Application)	\$ 456,973.71
8. CURRENT AMOUNT DUE	\$ 16,430.39
9. BALANCE TO FINISH, PLUS RETAINAGE (Line 3 less Line 6)	\$ 78,052.96

**CONTRACTOR'S CERTIFICATION:**

The undersigned Contractor certifies that (1) all previous progress payments received from Owner on account of Work done under the Contract have been applied to discharge in full all obligations of Contractor incurred in connection with Work covered by prior Applications for Payment numbered 1 through \_\_\_ inclusive and that such payments have been made in compliance with the Pennsylvania Prompt Pay Act, Act 142 of 1994; (2) title to all materials and equipment incorporated in said Work or otherwise listed in or covered by this Application for Payment will pass to Owner at time of payment free and clear of all liens, claims, security interests, and encumbrances (except such as covered by Bond acceptable to Owner indemnifying Owner against any such lien, claim, security interest, or encumbrance); and (3) all Work covered by this Application for Payment is in accordance with the Contract Documents and is not defective, as that term is defined in the Contract Documents.

Payment of the above CURRENT AMOUNT DUE is recommended.

Dated October 24 20 23

Dated October 27 20 23

Blooming Glen Contractors, Inc.

ARRO Consulting, Inc.

By [Signature] CONTRACTOR  
(Authorized Signature)

By [Signature] ENGINEER / OWNER  
(Authorized Signature)

(Rev 10/15/08) Carly Henry, President & Asst. Secretary  
[Signature]

Commonwealth of Pennsylvania - Notary Seal  
**Jennifer S. Kratz, Notary Public**  
 Montgomery County  
 My commission expires July 30, 2024

APPLICATION FOR PAYMENT NO. 7

CONTRACT FOR: Abrams PS/Valley Brook PS/Trout Run Main PS Equipment Replacement

PROJECT NO.: 10962.14

PERIOD TO: 10/25/2023

PAGE 2 OF: 2

A ITEM NO.	B DESCRIPTION OF WORK	C SCHEDULED VALUE	WORK COMPLETED		F Materials Presently Stored (Not in D or E)	G Total Completed and Stored to Date (D+E+F)	% Completed and Stored to Date (G+C)	H Balance to Finish (C-G)	Retainage
			D Previous Applications	E This Period					
1000-0001	BOND COST	\$0.00	9,138.000			9,138.000	1.000		913.80
1000-0002	PENRIBD FEE	\$1,591.00	1,591.000			1,591.000	1.000		159.10
2000-0001	MOBILIZATION	\$3,195.00	3,195.000			3,195.000	1.000		319.50
3000-0002	FLOOR REPAIRS	\$1,247.00	1,247.000			1,247.000	1.000		124.70
2000-0003	PURCHASE OF ALL ABRAMS PIPE & VALVES	\$80,764.00	80,764.000			80,764.000	1.000		8,076.40
2000-0004	MATSUINK DISCHARGE VALVES	\$24,015.00	24,015.000			24,015.000	1.000		2,401.50
2000-0005	TROUT RUN DISCHARGE VALVES	\$24,015.00	24,015.000			24,015.000	1.000		2,401.50
3000-0006	FLOW METER REPLACEMENTS	\$62,468.00	62,468.000			62,468.000	1.000		6,246.80
3000-0007	BYPASS	\$5,477.00	5,477.000			5,477.000	1.000		547.70
3000-0008	DEMOLITION	\$5,631.00	5,631.000			5,631.000	1.000		563.10
3000-0009	PURCHASE OF ALL VALLEY BROCKE MATL	\$38,988.00	38,988.000			38,988.000	1.000		3,898.80
3000-0004	PIPE REPLACEMENT	\$11,403.00	11,403.000			11,403.000	1.000		1,140.30
3000-0005	PUMP STATION REHAB	\$6,942.00	6,942.000			6,942.000	1.000		694.20
3000-0006	RESTORATION	\$892.00	892.000			892.000	1.000		89.20
4000-0001	DEMOLITION	\$6,099.00	6,099.000			6,099.000	1.000		609.90
4000-0002	FLOOR REPAIRS	\$836.00	836.000			836.000	1.000		83.60
4000-0003	CONCRETE	\$4,611.00	4,611.000			4,611.000	1.000		461.10
4000-0004	PURCHASE OF ALL TROUT RUN MATL	\$136,910.00	136,910.000			136,910.000	1.000		13,691.00
4000-0005	PIPING MODIFICATIONS	\$3,474.00	3,474.000			3,474.000	1.000	13,634.00	1,363.40
4000-0006	NEW PUMP & CONTROLS	\$9,145.00	9,145.000			9,145.000	1.000		914.50
5000-0001	MISC EXCAVATION	\$1,276.00	1,276.000			1,276.000	1.000	4,372.50	437.25
5000-0002	MISC 2A FLL	\$815.00	815.000			815.000	1.000		81.50
5000-0003	MISC FORMED CONCRETE	\$2,370.00	2,370.000			2,370.000	1.000	268.00	26.80
5000-0004	MISC ASPHALT PAVING	\$7,500.00	7,500.000			7,500.000	1.000		750.00
5000-0005	PERMITS & INSPECTIONS	\$7,500.00	7,500.000			7,500.000	1.000	6,880.00	688.00
			7,500.000			7,500.000			750.00
CO No.	CHANGE ORDERS								
9000-0004	EXCAVATE & EXPOSE MATSUIK FI	\$7,580.00	7,580.000			7,580.000	1.000		758.00
9000-0005	WET TAP & LINE STOP COMPLETE INSTALL	\$30,264.00	30,264.000			30,264.000	1.000		3,026.40
9000-0006	BYPASS RENTAL, SETUP AND REMOVAL	\$31,770.00	31,770.000			31,770.000	1.000		3,177.00
9000-0007	PURCHASE & INSTALL BYPASS PIPING & VAL	\$7,809.500	7,809.500			7,809.500	1.000		780.95
9000-0008	STONE BACKFILL RESTORATION	\$2,387.120	2,387.120			2,387.120	1.000		238.71
9000-0009	BOND COST	\$4,512.540	4,512.540			4,512.540	1.000		451.25
9000-0010	ADJ FOR INSTALL WET TAP, ABRAMS & TIME	\$18,256.00	18,256.00			18,256.00	1.000		1,825.60
<b>Totals</b>			<b>507,748.56</b>	<b>18,256.00</b>		<b>526,004.56</b>	<b>95.4%</b>	<b>25,452.50</b>	<b>52,600.46</b>





RECEIVED

OCT 12 2023

**PETITION PURSUANT TO UPPER MERION  
TOWNSHIP LOCAL TAXPAYER BILL OF RIGHTS**

TOWNSHIP MANAGER'S OFFICE  
UPPER MERION TOWNSHIP

**Instructions to Taxpayer:** This is the Official form to be used to Petition the Upper Merion Township Hearing Officer for review of a tax assessment determination or to request a refund of taxes you have paid to Upper Merion Township. This form is to be used only with respect to the taxes noted herein. This form is not to be used for any action relating to assessment of real estate taxes.

All information requested in this form must be given. If you fail to provide any requested information, this petition will be null and void. This petition must be delivered, by mail, personal delivery, or other carrier, addressed as follows:

Local Taxpayer Bill of Rights, Hearing Officer  
Upper Merion Township  
175 W. Valley Forge Road  
King of Prussia, PA 19406

You will be notified by the Hearing Officer of the date of your hearing, which will be within 60 days of the date the Hearing Officer receives this properly completed Petition from you. You must appear before the Hearing Officer on the date and at the time designated by the Hearing Officer. If you fail to appear, the Hearing Officer will deny your petition. You should review the Local Taxpayer Bill of Rights available from the Upper Merion Township Business Tax Office.

1. Name of Taxpayer: Wm. A. J. Shusterman Sons Inc.

2. Physical Address of Taxpayer: 420 New Court  
King of Prussia PA 19406

3. Mailing Address of Taxpayer if different from above:  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

4. Daytime Telephone Number of the Taxpayer. 610-962-5500

5. If the taxpayer is not an individual, state the name of the person affiliated with the taxpayer to whom correspondence and other notices should be directed, the title of the named individual, and the daytime telephone number of the named individual:

Name: MARIE Palumbo  
Address: 420 New Court  
King of Prussia PA 19406  
Telephone No. 610 962 5500

4. Federal Employer Identification Number or Social Security Number of the Taxpayer:  
23-1555027

5. This is a petition relating to the following tax:

- Business Privilege/Mercantile Tax
- Itinerant Merchant Tax
- Occupational Privilege Tax
- Amusement Tax
- Real Estate Transfer Tax
- Video Programming Tax
- Solid Waste Tonnage Tax

6. Is this Petition requesting a refund?

- No. (If no, go to question 7).       Yes. (If yes, provide the information requested below).

a. This Refund Petition relates to taxes for the following tax year(s):

<u>Tax Year</u>	<u>Amount to be Refunded</u>
_____	_____
_____	_____
_____	_____
_____	_____

b. Did you file a tax return or report with respect to the tax you want refunded?

- Yes.       No.

c. If you filed a tax return or report with respect to the tax you want refunded, state the date on which you filed the tax return or report:

\_\_\_\_\_

d. With respect to each payment of taxes, or portion thereof, which you seek to have refunded, state the date on which each payment was made, and the amount of each payment.

<u>Amount</u>	<u>Date of Payment</u>
_____	_____
_____	_____
_____	_____
_____	_____

e. Attach copies of the tax return(s) or report(s) you filed relating to the tax(es) you want refunded. Also attach copies of cancelled checks or other receipts showing the amounts paid.

7. Is this Petition requesting a reassessment of taxes?

No. (If no, go to question 8).  Yes. (If yes, provide the information requested below).

- a. State the date of the tax assessment notice, notice of underpayment, or other notice you received from the Township concerning the assessment of this tax.  
\_\_\_\_\_
- b. You must attach a copy of the Tax Assessment Notice, Notice of Underpayment, or other notice you received from the Township concerning the assessment of this tax.
- c. Attach copies of any tax report(s) or return(s) you filed concerning the assessed tax(es), your federal or state tax return for the year covered by the assessed tax, and any other documents you believe will help the Hearing Officer in considering your request for reassessment.

8. State the nature of your claim for refund or reassessment and include details as to the accounting and legal basis for your claim (please attach additional sheets of paper, if there is not sufficient room below).

*penalty + interest abatement*

9. If the taxpayer is an individual, he/she must verify this Petition by completing the verification below:

**VERIFICATION**

I, \_\_\_\_\_, hereby certify that the information I have given in this Petition is true, complete, and correct to the best of my knowledge, information and belief. I make this verification under and pursuant to the penalties of 18 Pa. C.S. § 4909 (relating to unsworn falsification to authorities).

Sign: \_\_\_\_\_  
Print Name: \_\_\_\_\_



10. If the taxpayer is not an individual, the taxpayer's representative must verify this Petition by completing the verification below:

**VERIFICATION**

I, Marie Palumbo, hereby certify that I am authorized by the taxpayer to file this petition and make this verification. I hereby certify that the information I have given in this Petition is true, complete, and correct to the best of my knowledge, information and belief. I make this verification under and pursuant to the penalties of 18 Pa. C.S. § 4909 (relating to unsworn falsification to authorities).

Sign: *Marie Palumbo*  
Print Name: Marie Palumbo  
Title: Controller

**For Official Use Only**

Postmark of Petition: \_\_\_\_\_

Date of receipt of fully completed Petition by Hearing Officer: \_\_\_\_\_

Action by Hearing Officer:

Petition is timely filed:  yes  no.

Notice to Township and Taxpayer of Hearing sent on \_\_\_\_\_

Hearing Held on \_\_\_\_\_

Taxpayer  appeared  failed to appear

**DETERMINATION**

AND NOW, this \_\_\_\_\_ day of \_\_\_\_\_, \_\_\_\_\_ (date and year), upon consideration of the Petition by \_\_\_\_\_ (taxpayer):

The Petition is denied as having been untimely filed.

The Petition is denied for failure of taxpayer to appear at hearing.

I find in favor of the Township and the Petition is denied.

I find in favor of the taxpayer and it is my recommendation that the Township make the following refund:

<u>Type of Tax</u>	<u>Tax Year</u>	<u>Refund Amount</u>
_____	_____	_____
_____	_____	_____

I find in favor of the taxpayer and it is my recommendation that the Township reassess the taxes as follows;

<u>Type of Tax</u>	<u>Prior Assessment</u>	<u>Recommended Assessment</u>
_____	_____	_____
_____	_____	_____

Either party may appeal this determination to the Court of Common Pleas of Montgomery County Pennsylvania.

\_\_\_\_\_  
HEARING OFFICER

# Wm. A. J. Shaeffer's Sons Inc.

## ELECTRICAL CONTRACTORS

420 DREW COURT SUITE B  
KING OF PRUSSIA, PA 19406



ALL WORK GUARANTEED

610-962-5500  
FAX 610-962-5533

September 15, 2023

Subject: 2022 Business Privilege Tax

Dear Sir or Madam,

Wm. A.J. Shaeffer's Sons, Inc. is requesting a first-time penalty abatement for the 2022 Upper Merion Township Business Privilege Tax. We have been in business for over 100 years (1908) and take great pride in working in Upper Merion Township. Our CPA firm was recently acquired by another firm and the BPT payment notice was sent to an email address that is no longer monitored. As a result, our office did not process payment. Once we received your request for payment we immediately sent payment. With this one exception we have always paid our Business Privilege Tax on time. Please understand this was a one-time occurrence and would greatly appreciate a first-time penalty abatement.

Sincerely,

Marie Palumbo

cc: Tri-State Financial Group, LLC

# TRI-STATE FINANCIAL GROUP, LLC.

www.tfgtax.com

P.O. Box 38  
Bridgeport, PA 19405-0038  
Office: (610) 270-9520

408 East Fourth Street, Suite 106  
Bridgeport, PA 19405-0038  
Fax: (610) 270-9522

## REQUEST FOR PAYMENT

September 05, 2023

WM A J SHAEFFER'S SONS INC  
420 B DREW COURT  
KING OF PRUSSIA PA 19406

Re: UPPER MERION TWP  
Account #0000065915

Dear Sir or Madam:

We have processed your 2022 Business Privilege and or Mercantile Tax return. In addition to previous payments remitted, the following balance remains to bring your return into compliance. **Late fees are calculated on full amount of Tax Principal on due date of returns:**

Tax Due	\$0.67
Penalty Due	\$2,069.27
Interest Due	\$1,028.63
=====	
Total Due	\$3,098.57

01-5214

- |                          |                         |                          |                                  |                                     |                      |
|--------------------------|-------------------------|--------------------------|----------------------------------|-------------------------------------|----------------------|
| <input type="checkbox"/> | no check remitted       | <input type="checkbox"/> | used incorrect estimate          | <input type="checkbox"/>            | used net income      |
| <input type="checkbox"/> | calculation error       | <input type="checkbox"/> | prior year(s) not filed          | <input checked="" type="checkbox"/> | filed after due date |
| <input type="checkbox"/> | incorrect tax rate used | <input type="checkbox"/> | incorrect Philadelphia exclusion | <input type="checkbox"/>            | mandatory estimate   |
| <input type="checkbox"/> |                         |                          |                                  |                                     |                      |

To avoid additional interest and further enforcement efforts, you must send your check or money order made payable to **UPPER MERION TWP** and mail to the Tri-State Financial Group, P.O. Box 38, Bridgeport, PA 19405. **Please respond to this communication no later than 10/5/2023.**

Should you dispute the validity of this debt or any portion thereof, you must advise us in writing within thirty (30) days of your receipt of this letter. If you fail to do so we will assume the debt to be valid.

In the event that you notify us within thirty (30) days of your receipt of this letter, that the debt, or any portion of the debt, is disputed, we will mail you a verification of the debt, or, if applicable, obtain a copy of the judgment. We will also provide you with the original creditor's name and address should it be different from the current creditor.

Should you fail to respond by the due date, we will recommend that our client commence an action against you to protect its rights. **If you have any questions, or would like to arrange for an agreement, you may reach our Settlement Group by calling (610) 270-9520 between the hours of 8:30am through 4:30pm EST, Monday through Friday.**

Please understand that this communication is from a debt collector and any information obtained will be used for the purpose of collecting this debt.

Sincerely,  
Tri-State Financial Group, LLC  
Compliance Division

**\*\*THIS IS AN ATTEMPT TO COLLECT A DEBT AND ANY INFORMATION OBTAINED WILL BE USED FOR THAT PURPOSE\*\***



November 8, 2023

Anthony Hamaday  
Township Manager  
Upper Merion Township  
175 West Valley Forge Road  
King of Prussia, PA 19406

RE: **Engineer's Recommendation of Award**  
Henderson Road Pedestrian Crossing Improvement Project  
Pedestrian Crossing at Henderson Road (S.R. 3029) and Crossfield Road  
Bowman Project No. 310597-01-001

Dear Mr. Hamaday:

As requested, Bowman has reviewed bids received for the above-referenced project. The bids were received on November 2, 2023, at 10:00 AM. Attached to this letter are the bid proposals from the three contractors.

Upon review, the low bid received is in order and acceptable. Our office recommends that the governing body consider awarding the contract for the total bid amount of **\$180,425.00** to Ply-Mar Construction Co, Inc. A summary of the awarded grant amounts is below for your information.

Montgomery County Planning Commission - County Transportation Program (CTP): **\$149,056.00**

PA DCED Multimodal Transportation Fund Grant (MTF): **\$44,612.00**

Total project funding: **\$193,668.00**

Low bid: **\$180,425.00**

If you have any questions, concerns, or require additional information, feel free to contact me at 610-594-9995.

Sincerely,

Matthew M. Kozsuch, PE  
Vice President and Branch Manager - Exton

MMK/sbw/ab  
Attachments

cc: Geoff Hickman, Upper Merion Township (*via email*)  
Todd Lachenmayer, Upper Merion Township (*via email*)

Q:\PA-EXTO-MC\mcm\eng\UPPERME1\821376.31 - Henderson Rd Ped Crossing Device\Correspondence\Out\Municipality\2023-11-8\_Bid Award Recommendation.docx



## **JOINT DEFENSE AND JOINT PRIVILEGE AGREEMENT**

THIS JOINT DEFENSE AND JOINT PRIVILEGE AGREEMENT (the “Agreement”), effective as of this \_\_\_\_\_ day of \_\_\_\_\_ 2023 is entered into between and among, UPPER MERION TOWNSHIP (“Township”) and the UPPER MERION TRANSPORTATION AUTHORITY (“Authority”) and their undersigned counsel. The Township, Authority and their respective counsel may be referred to individually as a “Party” and collectively as “Parties” to this Agreement.

WHEREAS, on July 28, 2023 the Toll Mid-Atlantic LP Company, Inc. filed an a land use appeal from the Authority’s decision not to permit a credit for their traffic impact fees and then filed a subsequent mandamus action to compel the Township to issue building permits for the subject property at Docket 2023-17312 (collectively, the “Appeal”);

WHEREAS, the Township and Authority have been and are mutually of the opinion that it is in the common interest of the Parties to exchange information, pool their individual work product, and cooperate in a joint effort directed at opposing the Appeal, thereby representing and defending the interests of the Township and Authority;

WHEREAS, the Parties believe, on the basis of currently available information, that, in addition to their common interest in exchanging information, pooling their individual work product, and cooperating in a joint effort with regard to the Appeal, they also have a mutuality of interest in presenting a joint opposition to the Appeal as filed by Toll Mid-Atlantic LP Company Inc., noting that the Authority is associated with the Township as related municipal entities;

WHEREAS, the Parties wish to continue to pursue their separate but common interests, and to avoid any suggestion of waiver of the confidentiality or privilege of communications and documents protected by the attorney-client privilege, the attorney work product privilege, or any other privilege or protection;

WHEREAS, cooperation in such a joint effort with regard to the Appeal and related matters has and will necessarily involve the exchange among the Parties of information, documents, and materials protected by the attorney-client privilege, the work product doctrine, and/or other privileges and/or protections;

WHEREAS, it is the intention and understanding of the parties that certain communications among and between the Parties, and/or their counsel, and certain interviews of prospective witnesses by their counsel, are confidential and are protected from disclosure to any non-signatory by the attorney-client privilege, the attorney work product immunity, and other applicable privileges and immunities;

WHEREAS, it is the purpose of this Agreement to ensure that the exchanges and disclosures of communications, documents and materials contemplated herein do not diminish in any way the confidentiality of the communications, documents and materials and do not constitute a waiver of any privilege or immunity otherwise available; and

WHEREAS, the undersigned represent that they are fully authorized to enter into and perform in accordance with the terms and conditions of, and to execute and deliver, this Agreement.

NOW, THEREFORE, the Parties agree as follows:

1. **Litigation Materials.** The Parties and their counsel have concluded that it is in each of their individual and mutual best interests in the participation in the proceeding to share certain information related to that defense with each other, either in writing and/or orally. These communications may include, but are not limited to: written communications, the disclosure of documents, factual and legal analyses, summaries, and memoranda, opinions, legal strategies, interview reports and reports of experts, consultants or investigators; joint meetings between the Parties, their representatives and employees; and any meetings with prospective witnesses or consulting experts or litigation support service providers in connection with the proceeding in person, by telephone, by electronic mail, or in any other form, and records or reports of such communications, whether made before this Agreement was signed or from this point forward, all of which are included within the term "Litigation Materials."

2. **Common Interest.** The Parties and their counsel agree that all sharing and pooling of information pursuant to this Agreement will be done within the context of and in furtherance of the Parties' common goal and effort in participating in the proceeding, including opposition to the Appeal and/or potential settlement.

3. **Privileged Communications.** Some or all of the Litigation Materials may be protected from disclosure to adverse or other parties as a result of the attorney-client privilege, the attorney work product doctrine, or other applicable privileges, protections or immunities. It is the desire, intention, and mutual understanding of the Parties: (a) that the sharing of Litigation Materials with each other is not intended to, and shall not, waive or diminish in any way the confidentiality of such materials or their continued protection under the attorney-client privilege, the work product doctrine or other applicable privileges, protections or immunities; and (b) that all Litigation Materials provided by a Party pursuant to this Agreement that are entitled to protection under the attorney-client privilege, the attorney work product doctrine or other applicable privileges, protections or immunities, shall remain entitled to such protection under the common interest doctrine, and may not be disclosed to persons other than those described in Paragraph 4 without the consent of the providing party. The Parties also intend and understand that any disclosure of Litigation Materials pursuant to this Agreement will not constitute a waiver of any available privilege, protection, or immunity.

4. **Disclosure of Litigation Materials.** The Parties and their counsel have further agreed that, except as required by applicable law or judicial process, they will not disclose any exchanged Litigation Materials received by them from another Party to this Agreement to anyone except (a) in-house counsel, employees, agents, board members, personnel or officers of each Party who are responsible for action or participation on behalf of that Party; (b) counsel of record for any Party to this Agreement; and (c) paralegals, support staff; experts or other individuals who are directly employed by or retained by and assisting counsel in this proceeding and related matters.

All persons permitted access to Litigation Materials (collectively, "Authorized Persons") shall be specifically advised that the Litigation Materials are privileged and subject to the terms of this Agreement.

5. **Limited Use of Litigation Materials.** Any shared Litigation Materials, and the information contained therein, are to be used by each Authorized Person receiving them solely in connection with this proceeding and related matters. Neither the Litigation Materials nor the information contained therein may be used by any Authorized Person or Party receiving them for any other purpose whatsoever.

6. **Previously Exchanged Litigation Materials.** Litigation Materials already exchanged and all Litigation Materials to be exchanged between and among any of the undersigned Parties and their counsel pursuant to oral agreements are now subject to this Agreement. This Agreement specifically preserves the protections afforded to those materials shared between the Parties from the time that the commonality of interest came into being until the execution of this Agreement under the same terms as contained in this Agreement.

7. **Privilege Not Waived.** The privileges and protections for the Litigation Materials to which this Agreement is applicable may not be waived by any Party to this Agreement without the prior written consent of the Party that provided the Litigation Materials. Any inadvertent or purposeful disclosure of the Litigation Materials exchanged pursuant to this Agreement that is made by a Party contrary to the terms of this Agreement shall not constitute a waiver of any privilege or protection. If any Party is required by court order, rule of law, or the Pennsylvania Right to Know Law ("RTKL"), to produce or reveal any confidential information, documents, or privileged materials that are subject to this Agreement, reasonable notice, and/or notice required by the RTKL, shall be given to each Party who has executed this Agreement before responding to, or complying with, such requests so that any Party may resist the production of such information by timely and appropriate means.

In the event the Party from whom disclosure is sought has no objection to the disclosure, such Party shall nevertheless invoke this Agreement during the pendency of any action taken by the objecting Party and shall otherwise make reasonable efforts to prevent disclosure until the final resolution of the objection of the objecting Party. Nothing in this Agreement shall relieve the Parties or their counsel from any obligation or obligations pursuant to the terms of any protective order or any similar order entered by any court, or obligation or obligations under the RTKL regarding the public disclosure or dissemination of information pertaining to the proceeding.

8. **Withdrawal.** In the event that a Party determines that it no longer has a commonality of interest in the proceeding and/or related matters, such Party shall withdraw from this Agreement. Counsel likewise has a duty to withdraw from the Agreement when, in good faith, they reasonably believe that a commonality of interest no longer exists and to give prompt written notice of such withdrawal to the other Parties. Notwithstanding the foregoing, any Party may withdraw from this Agreement on written notice to the other Parties by and through its counsel of record. Any such withdrawal will be solely on a prospective basis and any Litigation Materials provided pursuant to this Agreement prior to such withdrawal shall continue to be governed by the terms of this Agreement. In the event of any withdrawal, this Agreement shall remain in full force

and effect as to all previously furnished Litigation Materials.

9. **No Attorney-Client Relationship.** This Agreement shall not be construed in any way, either explicitly or implicitly, to create an attorney-client relationship between any attorney and anyone other than the client of that attorney, and no attorney shall be disqualified from examining or cross-examining any person who testifies at any proceeding because of a Party's or its counsel's participation in this Agreement.

10. **No Waiver.** This Agreement shall not be deemed to constitute a waiver of any rights, claims or defenses of any Party as against any other Party or non-party.

11. **No Obligation to Disclose.** This Agreement shall not be deemed to require a Party to provide its Litigation Materials to any other Party.

12. **Modification.** The provisions of this Agreement may be modified only by written agreement of all affected Parties. The modification shall be binding upon all successors and assigns of the Parties.

13. **Additional Parties.** The Parties recognize that other counsel and their clients may be permitted to join this Agreement at a future time by signing a copy of this Agreement. Any such additions require the consent of the then-current signatories to this Agreement.

14. **Independent Work Product.** Nothing in this Agreement shall limit the right of any Party to use or disclose any documents or information or work product that have been independently obtained or generated by such Party (i.e. they were not obtained or generated as part of the common efforts made pursuant to this Agreement), whether or not such documents, information, or work product have been provided to any other Party pursuant to this Agreement.

15. **Scope of Protection.** This Agreement shall be interpreted so as to afford the broadest and greatest protection possible of Litigation Materials from disclosure to third parties.

16. **No Admission of Liability.** Nothing in this Agreement is intended as, nor shall be construed or deemed to be, an admission by any Party, or of the existence of facts upon which liability in any potential claims relating to the proceeding or related matters could be based.

17. **Continuing Obligation.** This Agreement shall continue in full force and effect notwithstanding any conclusion or resolution as to any Party of the objections or claims asserted in the proceeding or related matters.

18. **Governing Law.** This Agreement shall be governed by and construed in accordance with the law of the Commonwealth of Pennsylvania without regard to its principles of conflicts of law.

19. **Counterparts.** This Agreement may be signed in counterparts. All executed counterparts shall comprise the entire Agreement. Each representative of a Party, and their Counsel signing this Agreement, represents that he/she has been authorized to execute this Agreement on

behalf of the Party.

IN WITNESS WHEREOF, the Parties and their respective counsel have executed this Agreement on the dates indicated below.

**UPPER MERION TOWNSHIP**

Date: \_\_\_\_\_

By: \_\_\_\_\_

Name:

Title:

**UPPER MERION TRANSPORTATION  
AUTHORITY**

Date: \_\_\_\_\_

By: \_\_\_\_\_

Name:

Title:

**KILKENNY LAW, LLC**

Date: \_\_\_\_\_

By: \_\_\_\_\_

Name: John Walko, Esq.

Title: Solicitor for Upper Merion Township

**HAMBURG, RUBIN, MULLEN, MAXWELL  
& LUPIN**

Date: \_\_\_\_\_

By: \_\_\_\_\_

Name: Noah Marlier, Esq.

Title: Solicitor for Upper Merion Transportation  
Authority

## Resolution 2023-34

**Be it RESOLVED**, that the Township of Upper Merion, Montgomery County, hereby request a Statewide Local Share Assessment grant of \$600,000 from the Commonwealth Financing Authority to be used for the Moore Road Multimodal Trail and Linear Park Preliminary Design, Environmental Site Assessment and Environmental / Cultural Studies, Easement Acquisition and Administrative Costs.

**Be it FURTHER RESOLVED**, that the Applicant does hereby designate Tina Garzillo, Chairperson, Township Board of Supervisors or Anthony T. Hamaday, Township Secretary as the official(s) to execute all documents and agreements between the Township of Upper Merion and the Commonwealth Financing Authority to facilitate and assist in obtaining the requested grant.

**Be it RESOLVED**, that I, Anthony T. Hamaday, duly qualified Secretary of the Upper Merion Township Board of Supervisors, Montgomery County, PA, hereby certify that the forgoing is a true and correct copy of a Resolution duly adopted by a majority vote of the Upper Merion Township Board of Supervisors at a regular meeting held on November 9, 2023 and said Resolution has been recorded in the Minutes of the Upper Merion Township Board of Supervisors and remains in effect as of this date.

**IN WITNESS THEREOF**, I affix my hand and attach the seal of the Township of Upper Merion, this 9<sup>th</sup> day of November, 2023.

ATTEST:

UPPER MERION TOWNSHIP  
BOARD OF SUPERVISORS

\_\_\_\_\_  
Anthony T. Hamaday  
Township Manager/  
Township Secretary

\_\_\_\_\_  
Tina Garzillo  
Chairperson

**SUPERVISORS OF UPPER  
MERION TOWNSHIP**

**ACCOUNTS PAYABLE**

**INVOICES PROCESSED**

*October 5, 2023 to November 1, 2023*

**Approval Date: November 9, 2023**





**UPPER MERION TOWNSHIP**

**Invoices for Approval**

**November 09, 2023**

<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
<b>01138 Due from Developers</b>			
MCMAHON ASSOCIATES INC	121 EAST CHURCH RD: 1831 (LD)	01138 - 0000	237.50
	160 NORTH GULPH RD: 1857 (LD)	01138 - 0000	1,200.00
	555 FLINT HILL ROAD: 1802 (LD)	01138 - 0000	390.00
	657/665/671 SOUTH GULPH: 1844	01138 - 0000	2,385.00
	850 MANCILL MILL RD: 1787 (LD)	01138 - 0000	97.50
REMINGTON & VERNICK ENGINEERS II, INC	127 SOUTH GULPH RD: 1721 (LD)	01138 - 0000	82.50
	127 SOUTH GULPH RD: 1721 (LD)	01138 - 0000	1,932.87
	2501 & 2901 RENAISSANCE: 1785	01138 - 0000	495.00
	383 ANDERSON ROAD: 1687 (LD)	01138 - 0000	660.00
	555 FLINT HILL ROAD: 1802 (LD)	01138 - 0000	325.00
	657/665/671 SOUTH GULPH: 1844	01138 - 0000	330.00
	677 WEST DEKALB PK: 1811 (LD)	01138 - 0000	14,229.30
	850 MANCILL MILL RD: 1787 (LD)	01138 - 0000	1,977.50
	GLASGOW TRACT: 1682 (LD)	01138 - 0000	6,175.17
	LOSTY SUBDIVISION: 1481 (SD)	01138 - 0000	742.50
	UM HIGH SCHOOL: 1694 (LD)	01138 - 0000	2,198.59
	<b>Total Due from Developers</b>		<b>33,458.43</b>
<b>01150 Gas/Diesel/Postage</b>			
PETROLEUM TRADERS CORP	DIESEL: PW GARAGE	01150 - 2301	700.86
	DIESEL: PW GARAGE	01150 - 2301	2,246.30
	DIESEL: PW GARAGE	01150 - 2301	2,562.71
	DIESEL: PW GARAGE	01150 - 2301	2,646.55
	GASOLINE: PW GARAGE	01150 - 2300	1,502.41
	GASOLINE: PW GARAGE	01150 - 2300	2,346.31
	GASOLINE: PW GARAGE	01150 - 2300	3,563.21
	GASOLINE: TOWNSHIP BUILDING	01150 - 2300	2,181.44
	GASOLINE: TOWNSHIP BUILDING	01150 - 2300	2,296.89
	GASOLINE: TOWNSHIP BUILDING	01150 - 2300	4,022.70
PITNEY BOWES GLOBAL FINANCIAL SERV	POSTAGE METER BULK REFILL-NOV	01150 - 3250	300.00
	POSTAGE METER REFILL-NOV	01150 - 3250	600.00
	<b>Total Gas/Diesel/Postage</b>		<b>24,969.38</b>
<b>01155 Prepaid Insurance</b>			
H A THOMSON CO	POLLUTION POLICY 2024-2025	01155 - 0100	58,704.00
	<b>Total Prepaid Insurance</b>		<b>58,704.00</b>
<b>01301 GF - Property Taxes</b>			
REAL ESTATE REFUNDS	RE TAX REFUND-120 S WARNER	01301 - 0100	1,239.67
	RE TAX REFUND-1231 DENBIGH	01301 - 0100	28.03
	RE TAX REFUND-160 CHARLES ST	01301 - 0100	154.83
	RE TAX REFUND-445 E CHURCH RD	01301 - 0100	80.51
	<b>Total GF - Property Taxes</b>		<b>1,503.04</b>
<b>01310 511 Taxes</b>			
UPPER MERION AREA SCHOOL DIST	UMASD SHARE OF LST/AMUSE-SEP23	01310 - 0400	856.16
	UMASD SHARE OF LST/AMUSE-SEP23	01310 - 0700	91,800.68
	<b>Total 511 Taxes</b>		<b>92,656.84</b>
<b>01322 Non Business Permits</b>			
PECO ENERGY	REFUND: PECO HOP	01322 - 0820	542.00
	<b>Total Non Business Permits</b>		<b>542.00</b>
<b>01362 Public Safety</b>			
SAFETY & CODES REFUND	PERMIT REFUND	01362 - 0400	1,664.00
	<b>Total Public Safety</b>		<b>1,664.00</b>
<b>01367 Park &amp; Recreation</b>			

**UPPER MERION TOWNSHIP**

**Invoices for Approval**

**November 09, 2023**

<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
PARK & REC REFUND	COMMUNITY FAIR VENDOR REFUND	01367 - 0450	15.00
	LEARN TO SWIM	01367 - 0112	70.00
	UMFM VENDOR	01367 - 0500	21.67
	UMFM VENDOR	01367 - 0500	21.67
	<b>Total    Park &amp; Recreation</b>		<b>128.34</b>
<b>01377 Transit</b>			
GREATER VALLEY FORGE T.M.A.	SEP23 SVC LESS SEP23 TIX	01377 - 0200	-180.50
	<b>Total    Transit</b>		<b>-180.50</b>
<b>01380 Miscellaneous</b>			
UPPER MERION AREA SCHOOL DIST	UMASD SHARE OF LST/AMUSE-SEP23	01380 - 0100	-1,836.01
	UMASD SHARE OF LST/AMUSE-SEP23	01380 - 0100	-17.12
	<b>Total    Miscellaneous</b>		<b>-1,853.13</b>
<b>01402 Accounting</b>			
ADMIN HARRIS	12 MONTH SUBSCRIPTION	01402 - 4200	152.64
CHARLES KIRLIN	CONSULTING-OCT	01402 - 3420	87.50
CINTAS CORPORATION #2	FIRST AID SUPPLIES-SEP	01402 - 2100	15.43
CONLIN'S COPY CENTER	SINGE USE ORD SIGNS	01402 - 3420	299.88
EASTBURN & GRAY PC	LEGAL ZHB-OCT	01402 - 3145	6,056.00
	LEGAL:ZHB-HELENSKI-SEP	01402 - 3145	120.00
GERRI VATTIMO	REIMB-SNACKS FOR TREE EVENT	01402 - 3401	43.36
LISA ROLETTE	REIMB FOR BRDROOM SUPPLIES	01402 - 9000	16.94
MANAGERS EXPENSE CARD	BOS DINNER 10/5	01402 - 9000	80.25
	BOS DINNER MTG-10/12	01402 - 9000	86.78
	BOS DINNER MTG-10/19	01402 - 9000	211.65
	LUNCH 10/10-AH	01402 - 3310	33.90
	LUNCH 10/11-AH	01402 - 3310	46.00
	PELRAS REG-AH	01402 - 4630	279.00
	PELRAS REG-GP	01402 - 4630	279.00
	PELRAS REG-GW	01402 - 4630	279.00
	PELRAS REG-SB	01402 - 4630	279.00
	PRESENTATION CHECK	01402 - 3401	42.99
	TRAINING-EAC-C KENNEY	01402 - 4620	75.00
	TRAINING-EAC-D REILLEY	01402 - 4620	75.00
	TRAINING-EAC-T LANDEWE	01402 - 4620	75.00
MARK MANJARDI	ZHB CRT RPTG 10/18	01402 - 3160	725.00
	ZHB CRT RPTG 10/4	01402 - 3160	500.00
NICHOLAS HIRIAK	3RDQTR23 CELL REIMB	01402 - 3210	150.00
OFFICE BASICS, INC	COFFEE/SUPPLIES	01402 - 9000	320.38
PIO EXPENSE CARD	CABLES FOR HARD DRIVES	01402 - 2700	50.20
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	01402 - 3250	435.97
	3RD QTR23 LEASE PYMT	01402 - 3420	119.51
	POSTAGE SUPPLIES	01402 - 3250	216.65
	POSTAGE SUPPLIES	01402 - 3420	59.39
RICHTER DRAFTING & OFFICE SUPPLY CO.	CALCULATOR/RIBBON	01402 - 2100	78.50
	CALCULATOR/RIBBON	01402 - 7400	277.00
	SUPPLIES	01402 - 2100	62.33
TD BANK CARD	SUPPLIES	01402 - 9000	70.75
TIMES HERALD PUBLISHING CO INC	AD: BID FOR BROWNLIE RD CULVER	01402 - 3160	717.28
	AD: BID FOR PED CROSSING	01402 - 3160	616.22
	AD: ORD COLLECTION FEES	01402 - 3160	534.72
VERIZON	CELL SVC-AUG	01402 - 3210	52.85
	CELL SVC-SEP	01402 - 3210	52.97
WILLIAM A FRASER INC	SHARP COPIER USAGE	01402 - 3840	260.41
	SHARP LEASE PAYMENT	01402 - 3840	199.36
	SHARP LEASE PAYMENY	01402 - 3840	199.36

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
	<i>Total</i>	<i>Accounting</i>	<b>14,333.17</b>
<b>01403 Tax Collection</b>			
TRI-STATE FINANCIAL GROUP LLC	COMMISSION-SEP23	01403 - 3900	19,435.73
	<i>Total</i>	<i>Tax Collection</i>	<b>19,435.73</b>
<b>01407 Information Technology</b>			
ADMIN HARRIS	BAR CODE READER	01407 - 2200	59.75
	DROPBOX YEARLY FEE	01407 - 3742	1,152.00
	SSD READER	01407 - 2200	33.98
CDW-G INC #3418616	2TB DRIVE FOR FARM	01407 - 2200	90.00
	DEVICE TRACKER MAINTENANCE	01407 - 3742	500.00
	SERVER POWER SUPPLY	01407 - 2200	110.00
	USB DRIVES	01407 - 2200	85.20
HOME DEPOT	SUPPLIES	01407 - 2200	88.37
IRON MOUNTAIN INFO MGMT INC	OFFSITE DIGTAIL TAPE STORAGE	01407 - 3741	355.74
OMEGA SYSTEMS CONSULTANTS, INC	NETWORK OFFSITE MONITORING	01407 - 3742	970.80
VERIZON	CELL SVC-AUG	01407 - 3210	9.95
	CELL SVC-SEP	01407 - 3210	68.24
WEIDENHAMMER	CISCO WEB FILTERING	01407 - 3742	508.75
WIFI INTEGRATORS FOR INNOVATION	RUCKUS MAINTENANCE	01407 - 3743	1,258.95
	<i>Total</i>	<i>Information Technology</i>	<b>5,291.73</b>
<b>01408 Planning</b>			
FRANK JONES TROPHIES	APPAREL	01408 - 2100	40.00
MCAHON ASSOCIATES INC	ENGINEERING: BROWNLIE ROAD	01408 - 3130	195.00
	TARFFIC ENGINEERING: ATP	01408 - 3130	237.50
	TRAFFIC ENGINEERING	01408 - 3130	557.50
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	01408 - 3250	11.90
	POSTAGE SUPPLIES	01408 - 3250	5.91
PUBLIC WORKS EXPENSE CARD	MAILINGS: TROUT RUN	01408 - 3250	15.64
REMINGTON & VERNICK ENGINEERS II, IN	ENGINEERING: BROWNLIE ROAD	01408 - 3130	330.00
WILLIAM A FRASER INC	SHARP COPIER USAGE	01408 - 3840	25.68
	SHARP LEASE PAYMENT	01408 - 3840	49.84
	SHARP LEASE PAYMENY	01408 - 3840	49.84
	<i>Total</i>	<i>Planning</i>	<b>1,518.81</b>
<b>01410 Police</b>			
911 SAFETY EQUIPMENT	911 SAFETY EMBROIDER SHIRT FOR	01410 - 2380	20.00
ALEXANDER CLARK	CELL PHONE REIMB CLARKE 3RD QU	01410 - 3210	50.00
AQUA PENNSYLVANIA	WATER BILL UMPD BRYCE LN	01410 - 3600	118.34
BODE CELLMARK FORENSICS INC	BODE - EVIDENCE ENVELOPES	01410 - 2100	609.00
CINTAS CORPORATION #2	FIRST AID SUPPLIES-SEP	01410 - 2200	204.13
COMCAST CORPORATION	COMMUNICATION LINES 10/23	01410 - 3210	200.00
	XFINITY UMPD	01410 - 3600	74.08
DANIEL MEASE	FOOD REIMBURSEMENT DAN MEASE R	01410 - 3310	138.19
FEDERAL EXPRESS CORPORATION	FED EX	01410 - 3250	139.07
	GAMBER JOHNSON LAPTOP MOUNT	01410 - 3250	52.41
	KRANSON UNIFORM COMPANY	01410 - 3250	13.98
FITNESS REIMB	3RDQTR23 FITNESS REIMB	01410 - 1560	79.95
	3RDQTR23 FITNESS REIMB	01410 - 1560	150.00
	3RDQTR23 FITNESS REIMB	01410 - 1560	150.00
	3RDQTR23 FITNESS REIMB	01410 - 1560	150.00
GM FINANCIAL LEASING	ROMBERGER CAR PAYMENT JANUARY	01410 - 3750	523.94
I A F C I	IAFCI 2024 ANNUAL DUES	01410 - 4200	100.00
INTERNATIONAL ASSOC OF CHIEFS OF POI	2024 IACP PAYMENT	01410 - 4200	1,225.00
JAMES J WELDON	PHILA UNIFORM GEAR - ARMOR SKI	01410 - 2380	245.90
JENNIFER ROBERTS	PARKING REIMBURSEMENT	01410 - 3310	336.00

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
KRANSON CLOTHES INC	KRANSON - ALL SEASON JACKET FO	01410 - 2380	205.00
	KRANSON - UNIFORMS FOR FAHERTY	01410 - 2380	1,486.00
	KRANSON UNIFORMS 2 LS SHIRTS F	01410 - 2380	309.00
LANGUAGE SERVICES ASSOCIATES	LANGUAGE SERVICES ASSOCIATES	01410 - 3190	54.60
	LANGUAGE SERVICES ASSOCIATES 2	01410 - 3190	90.30
LIFELINE TRAINING	CALIBRE PRESS TRAINING CPL LOA	01410 - 4620	398.00
MANAGERS EXPENSE CARD	PELRAS REG-TN	01410 - 4620	279.00
MARISA EDWARDS	UNIFORM PANTS	01410 - 2380	246.00
MICHAEL CHAMBERS	GIANT MARKET - REIMBURSEMENT C	01410 - 2200	15.89
	REIMBURSEMENT CHAMBERS FOR TAR	01410 - 2200	15.26
MOTOROLA INC	MOTOLA SOLUTIONS DESKTOP CHARG	01410 - 3270	196.98
	MOTOROLA SOLUTION STANDARED MO	01410 - 3270	58.75
	MOTOROLA SOLUTIONS CABLE REMOT	01410 - 3270	121.51
PECO ENERGY	PECO BRYCE LANE	01410 - 3600	114.34
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	01410 - 3250	146.23
	POSTAGE SUPPLIES	01410 - 3250	72.66
POLICE EXPENSE CARD	AMAZON - 2 MAGNETIC MOBILE WHI	01410 - 2200	359.98
	AMAZON - COFFEE FOR UMPD KITCH	01410 - 2200	137.07
	AMAZON - DESKTOP SPEAKERS FOR	01410 - 2200	14.99
	AMAZON - DUCT TAPE, STENO PADS	01410 - 2200	60.81
	AMAZON - FLASHLIGHT FOR KATARY	01410 - 2200	119.95
	AMAZON - KEURIG COFFEE MAKER U	01410 - 2200	392.99
	AMAZON - MAGNETIC PUSH PIN MAG	01410 - 2200	25.98
	AMAZON - TRUE LEMON PACKETS FO	01410 - 2200	21.67
	AMAZON - WATERPROOF SUBMERSIBL	01410 - 2200	29.96
	AMAZON - WEBCAM FOR DOLGA	01410 - 2200	39.99
	AMAZON BUSINESS PRIME MEMBERSH	01410 - 2200	179.00
	AMAZON HAND SOAP AND FEBREZE	01410 - 2200	29.28
	AMAZON KEURIG COFFEE MACHINE 4	01410 - 2200	67.99
	AMAZON LYSOL SANITIZING WIPES	01410 - 2200	99.96
	BLACKHAWK - SLING AND AMMUNITI	01410 - 2200	83.11
	BLAUER BIKE PANTS FOR DOUGHERT	01410 - 2950	113.48
	CHEWY ORDER ANNA OCTOBER 2023	01410 - 2200	201.54
	CLEANING WIPES	01410 - 2200	56.85
	COFFEE	01410 - 2200	148.31
	EMS EDUCATIONAL SERVICES	01410 - 4620	500.00
	EZ PASS REPLENISHMENT	01410 - 3750	550.00
	FAADRONEZONE SUAS REGISTRATION	01410 - 2950	15.00
	FULL REFUND FOR DAMAGED MAGNET	01410 - 2200	-179.99
	MIDWEST MILITARY EQUIPMENT	01410 - 3750	203.50
	OFFICE SUPPLY - 45 DESKTOP CAL	01410 - 2200	300.03
	STANDARD & ASSOCIATES INC ONLI	01410 - 3190	5.00
	STANDARD & ASSOCIATES INC ONLI	01410 - 3190	15.00
	SUPERVISING AN INVESTIGATIVE U	01410 - 4620	206.98
	TLO BILLING FOR OCTOBER 2023	01410 - 3190	358.28
	TRAINING FOR KATARYNICK, WRIGH	01410 - 4620	2,600.00
ROBERT SMULL	BLAUER - BIKE PANTS REIMBURSEM	01410 - 2950	124.98
TD BANK CARD	COSTCO - SUPPLIES FOR COP UNIT	01410 - 2950	139.93
THE PENNSYLVANIA STATE UNIVERSITY	PSU HIGH IMPACT SUPERVISION TR	01410 - 4620	3,843.00
TRITECH FORENSICS	SEXUAL ASSAULT KITS	01410 - 2100	129.37
VALLEY FORGE SECURITY CENTER	VALLEY FORGE SECURITY CENTER K	01410 - 2200	5.65
VERIZON	CELL SVC-AUG	01410 - 3210	1,612.39
	CELL SVC-SEP	01410 - 3210	1,744.93
	COMMUNICATION LINES 11/23	01410 - 3210	99.00
W B MASON CO INC AC# MI-1255	WB MASON - WHITE CARD STOCK PA	01410 - 2200	19.79
WILLIAM A FRASER INC	SHARP COPIER USAGE	01410 - 3700	235.41

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
WILLIAM A FRASER INC	SHARP LEASE PAYMENT	01410 - 3700	241.36
	SHARP LEASE PAYMENY	01410 - 3700	241.36
WITMER ASSOCIATES INC	WITMER PUBLIC SAFETY GROUP - B	01410 - 2380	149.95
	WITMER/THE OFFICER STORE - 10	01410 - 2200	1,279.50
WOLANIN CONSULTING AND ASSESSMEN	WOLANIN CONSULTING AND ASSESSM	01410 - 3190	1,275.00
	<i>Total</i>		<b>26,287.84</b>
	<i>Police</i>		
<b>01411 Fire and EMS</b>			
ADVANCED RECOVERY SYSTEMS INC	COLLECTION AGENCY FEE-OCT	01411 - 3900	1,483.26
BLAINE LEIS	REIMB FUEL 356-4 AND 356-6	01411 - 2300	237.39
BOUND TREE MEDICAL LLC	EMS SUPPLIES	01411 - 2100	769.95
	EMS SUPPLIES	01411 - 2100	1,283.96
	EMS SUPPLIES	01411 - 2100	2,178.90
	EMS SUPPLIES	01411 - 2100	2,210.44
	EMS SUPPLIES	01411 - 2100	5,450.93
BRIDGEPORT TROPHY	ANNUAL AWARDS	01411 - 2200	130.00
COMCAST CORPORATION	COMMUNICATION LINES 11/23	01411 - 3210	396.03
	SERVICE OCT	01411 - 3210	31.77
DEER PARK	REPLACEMENT DISPENSERS	01411 - 2200	878.73
	WATER DELIVERY	01411 - 2200	61.54
	WATER DELIVERY	01411 - 2200	61.54
ESI EQUIPMENT, INC.	RESCUE TOOL MAINT	01411 - 3740	33.00
FEDERAL EXPRESS CORPORATION	SHIPPING OCT	01411 - 2200	16.78
FIRE LINE EQUIPMENT, LLC	REPAIRS ENGINE 56	01411 - 3750	456.33
HOME DEPOT	SUPPLIES	01411 - 2200	315.90
HUGH J MEEHAN	QUARTERLY SERVICE CONTRACT	01411 - 3190	1,000.00
JAMES JOHNSON	2ND AND 3RD QTR CELL PHONE	01411 - 3210	300.00
	REIMB FOOD OFFICERS MEETING	01411 - 3310	56.97
JOHN HAWKSWORTH	REIMB TRAINING	01411 - 4620	299.71
KARL STORZ ENDOSCOPY - AMERICA INC	EMS SUPPLIES	01411 - 2100	282.05
KARTMAN FIRE PROTECTION SERVICES, IN	FIRE EXTINGUISHERS	01411 - 2200	219.00
KING OF PRUSSIA VOL FIRE CO	NOV ALLOCATION	01411 - 2420	17,163.00
LAURA COLE	REIMB MEALS	01411 - 3310	164.41
MCDONALDS UNIFORM INC	BADGES	01411 - 2380	223.34
	IVEY UNIFORMS	01411 - 2380	576.43
	LOCKHART UNIFORMS	01411 - 2380	35.00
	ONEILL UNIFORMS	01411 - 2380	330.46
	SWEENEY UNIFORMS	01411 - 2380	106.51
MCKESSON MEDICAL-SURGICAL GOVERN	EMS SUPPLIES	01411 - 2100	178.30
	EMS SUPPLIES	01411 - 2100	361.41
	EMS SUPPLIES	01411 - 2100	532.31
	EMS SUPPLIES	01411 - 2100	1,872.26
OFFICE BASICS, INC	JANITORIAL SUPPLIES	01411 - 2200	10.83
PECO ENERGY	STA 56 GAS AND ELEC	01411 - 3600	1,009.54
PENNA AMERICAN WATER CO.	HYDRANT MAINT	01411 - 3790	1,096.20
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	01411 - 3250	10.82
REALEN VALLEY FORGE GREEN ASSOCIA	COMMON AREA MAINT STA 56	01411 - 3600	34.45
RICHTER DRAFTING & OFFICE SUPPLY CO.	EMS SUPPLIES	01411 - 2100	27.00
	JANITORIAL SUPPLIES	01411 - 2200	19.76
	OFFICE SUPPLIES	01411 - 2200	129.70
	SHREDDER FOR 356-A	01411 - 2100	399.75
ROBERT JOHNSON	REIMB FUEL PAAI CONFERENCE	01411 - 3310	38.79
SHIRTS N MORE	DISPLAY TABLECLOTH	01411 - 2100	150.00
STEELE'S TRUCK & AUTO REPAIR INC	REPAIRS 356-15	01411 - 3750	60.00
STERICYCLE, INC.	MED WASTE PICKUP	01411 - 2100	100.00
SWEDELAND VOL. FIRE CO.	NOV ALLOCATION	01411 - 2420	11,127.67
SWEDESBURG VOL. FIRE CO.	NOV ALLOCATION	01411 - 2420	10,995.00

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
ULINE	COOLERS FOR NEW MEDIC UNITS	01411 - 2100	147.10
UPPER MERION FIRE RELIEF ASSN	2023 FIRE RELIEF PAYMENT	01411 - 2421	397,971.18
VERIZON	CELL SVC-AUG	01411 - 3210	968.07
	CELL SVC-SEP	01411 - 3210	958.94
WILLIAM A FRASER INC	SHARP COPIER USAGE	01411 - 3746	64.80
	SHARP LEASE PAYMENT	01411 - 3746	70.00
	SHARP LEASE PAYMENY	01411 - 3746	70.00
WILLIAM DAYWALT	REIMB PAAI CONFERENCE	01411 - 3310	617.97
WOLANIN CONSULTING AND ASSESSMENT	BACKGROUND CHECK	01411 - 3190	425.00
	<b>Total</b>	<b>Fire and EMS</b>	<b>466,200.18</b>

**01413 Codes Enforcement**

ALEX PIENKA	AP CELL	01413 - 3210	150.00
BERGEY'S FORD INC.	BOLT 327	01413 - 3750	62.23
FITNESS REIMB	3RDQTR23 FITNESS REIMB	01413 - 1560	150.00
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	01413 - 3250	113.35
	POSTAGE SUPPLIES	01413 - 3250	61.70
THE AMBRUSH CO. INC	JL SHIRTS	01413 - 2200	135.00
TRAISSR LLC	TRAISSR MAINT	01413 - 3746	300.00
VERIZON	CELL SVC-AUG	01413 - 3210	43.20
	CELL SVC-SEP	01413 - 3210	43.29
WILLIAM A FRASER INC	SHARP COPIER USAGE	01413 - 3840	42.90
	SHARP LEASE PAYMENT	01413 - 3840	39.00
	SHARP LEASE PAYMENT	01413 - 3840	49.84
	SHARP LEASE PAYMENY	01413 - 3840	49.84
	<b>Total</b>	<b>Codes Enforcement</b>	<b>1,240.35</b>

**01430 Transportation**

BRIDGEPORT TROPHY	EMPLOYEE RETIREMENT CLOCKS	01430 - 1900	507.66
BRYAN SCHREUR	2023 BOOTS: SCHREUR	01430 - 2446	150.00
CINTAS CORPORATION #2	FIRST AID SUPPLIES: PW GARAGE	01430 - 2446	107.22
COMCAST CORPORATION	CABLE: PW GARAGE	01430 - 3730	32.48
DAN KERPER	2023 BOOTS: KERPER	01430 - 2446	129.96
DEER PARK	COOLER WATER: PW GARAGE	01430 - 3730	85.17
ELLIOTT & FRANTZ INC	ROLLER RENTAL: SAULIN BLVD	01430 - 2451	250.00
GLASGOW INC.	ASPHALT: PW GARAGE	01430 - 2451	884.45
	STONE: RAIN GARDEN	01430 - 2453	216.88
H A WEIGAND INC.	SIGN POSTS	01430 - 2457	1,740.00
HIGHWAY MATERIALS INC.	ASPHALT REPAIR: NOR-VIEW FARM	01430 - 2451	368.10
HOME DEPOT	SUPPLIES	01430 - 2451	143.78
	SUPPLIES	01430 - 2453	362.72
	SUPPLIES	01430 - 2600	490.83
JOHN BRENNAN	2023 BOOTS: BRENNAN	01430 - 2451	149.95
JOSEPH KENT	2023 BOOTS: KENT	01430 - 2446	175.00
KEIL WELDING & FABRICATING INC	INLET GRATE: NOR-VIEW FARM	01430 - 2453	1,375.00
LANE ENTERPRISES INC	HDPE ELBOW: BALLIGOMINGO ROAD	01430 - 2453	97.00
	STORM PIPE: BALLIGOMINGO ROAD	01430 - 2453	1,412.00
	STORM PIPE: BALLIGOMINGO ROAD	01430 - 2453	1,750.00
LAWN & GOLF SUPPLY CO INC	BACKPACK BLOWER	01430 - 7400	639.99
MATTHEW GREENE	2023 BOOTS: GREENE	01430 - 2446	149.99
MAYFIELD GARDENS INC	AMENDED SOIL: RAIN GARDEN	01430 - 2453	1,280.00
PECO ENERGY	ELECTRIC: PW GARAGE	01430 - 3600	777.21
	ELECTRIC: SALT SHED	01430 - 3600	35.24
	ELECTRIC: STREET LIGHTS	01430 - 3612	1,842.48
	ELECTRIC: TRAFFIC SIGNALS	01430 - 3611	1,248.28
	ELECTRIC: VF HOMES SIGN	01430 - 3612	5.05
	GAS: PW GARAGE	01430 - 3600	211.68

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
PENDERGAST SAFETY EQPT CORP	FOAM EAR PLUGS	01430 - 2451	243.38
	WINTER WORK GLOVES	01430 - 2451	112.00
	WORK GLOVES	01430 - 2451	159.77
PENNA AMERICAN WATER CO.	WATER: PW GARAGE	01430 - 3600	417.03
PENNSYLVANIA ONE CALL SYSTEMS, INC	PA ONE CALL: TRANSPORTATION	01430 - 2451	222.00
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	01430 - 3250	3.79
	POSTAGE SUPPLIES	01430 - 3250	1.88
PMG SM PA LLC	STREET MARKING PAINT	01430 - 4585	348.46
PUBLIC WORKS EXPENSE CARD	RETIREMENT: KERRIDGE	01430 - 4620	412.40
QUICK LOT, LLC	LINE PAINTING	01430 - 4585	9,155.00
SCAVELLO & SONS	STORM REPAIR: BALLIGOMINGO RD	01430 - 2453	5,135.00
SITEONE LANDSCAPE SUPPLY HOLDING LI	BURLAP: RAIN GARDEN	01430 - 2453	862.49
	FERTILIZER: RAIN GARDEN	01430 - 2453	40.03
TRAISS LLC	TRAISS SAAS	01430 - 3190	2,040.00
UNIFIRST CORPORATION	UNIFORMS: TRANSPORTATION	01430 - 2380	148.04
UNITED RENTALS (NA), INC.	ASPHALT RAKES & RACHET STRAPS	01430 - 2451	234.90
US FLEET TRACKING LLC	GPS UNITS	01430 - 3190	1,588.10
USIC HOLDINGS, INC	PA ONE CALL: TRANSPORTATION	01430 - 3190	3,996.72
VERIZON	CELL SVC-AUG	01430 - 3210	510.26
	CELL SVC-SEP	01430 - 3210	511.17
VIMCO MANUFACTURING INC	SILT FENCE: RAIN GARDEN	01430 - 2453	69.00
VINCE FORBES	2023 BOOTS: FORBES	01430 - 2446	169.00
WASTE MANAGEMENT SOUTHEAST PA	WASTE REMOVAL: PW GARAGE	01430 - 3185	69.76
	WASTE REMOVAL: PW GARAGE	01430 - 3185	1,072.90
WILLIAM A FRASER INC	SHARP COPIER USAGE	01430 - 3840	11.96
	SHARP LEASE PAYMENT	01430 - 3840	71.82
	SHARP LEASE PAYMENY	01430 - 3840	71.82
	<b>Total Transportation</b>		<b>44,296.80</b>
 <b>01432 PW-Vehicle Maintenance</b>			
ARDMORE TIRE, INC	TORO MOWER: TIRES	01432 - 2500	90.00
	UNIT 16: TIRES	01432 - 2500	296.08
	UNIT 356-3: TIRES	01432 - 2500	597.28
	UNIT 450: TIRE REPAIR	01432 - 2500	521.00
BERGEY'S FORD INC.	UNIT 20: CAP ASSEMBLY	01432 - 2500	17.25
	UNIT 20: HOSE ASSEMBLY	01432 - 2500	338.10
	UNIT 20: SENSOR	01432 - 2500	114.54
	UNIT 356-3: HUB CAPS	01432 - 2500	423.08
	UNIT 448: SENSOR	01432 - 2500	330.92
	UNIT 56: HORN/SPRING	01432 - 2500	196.63
	WINDOW VENT VISORS	01432 - 2500	351.00
BOB'S AUTO PARTS	BATTERIES	01432 - 2500	1,583.91
	CREDIT: CORE	01432 - 2500	-25.00
	CREDIT: CORE	01432 - 2500	-25.00
	LEAF VAC: FUEL PUMP	01432 - 2500	46.99
	UNDERCOATING	01432 - 2500	35.94
	UNIT 20: RESERVOIR CAP	01432 - 2500	13.99
	UNIT 326: V-BELT	01432 - 2500	32.99
	UNIT 356-1: SEAL KIT	01432 - 2500	12.53
	UNIT 424: BRAKE PADS	01432 - 2500	74.99
	UNIT 447: BATTERY	01432 - 2500	128.99
	UNIT 466: BATTERY	01432 - 2500	351.98
	UNIT 472: BATTERY	01432 - 2500	343.98
	WIPER BLADES	01432 - 2500	94.80
BRIDGEPORT TROPHY	EMPLOYEE RETIREMENT CLOCKS	01432 - 2200	126.90
C & J TIRE SERVICE DBA THE TIRE SOURCI	UNIT 424: TIRES	01432 - 2500	771.88
CODE ENFORCEMENT EXPENSE CARD	327 CW	01432 - 2500	239.88

**UPPER MERION TOWNSHIP**

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
DEER PARK	COOLER WATER: VM GARAGE	01432 - 2200	18.88
DUFF SUPPLY COMPANY	FUEL TANK END NIPPLE	01432 - 2500	260.12
EAGLE POWER & EQUIPMENT INC	UNIT 450: RELAY	01432 - 2500	69.30
	UNIT 450: WINDOW KIT	01432 - 2500	243.55
	UNIT 478: RELAY	01432 - 2500	154.74
EASTERN AUTO PARTS WAREHOUSE	FILTERS	01432 - 2500	176.18
	LEAF VAC: BATTERY	01432 - 2500	128.16
	UNIT 20: SPARK PLUGS	01432 - 2500	104.45
	UNIT 56: WINDOW CRANK	01432 - 2500	9.43
	UNIT 8: WIPER BLADE	01432 - 2500	11.69
ELLIOTT AUTO SUPPLY CO., INC.	UNIT 326: DRIVE BELT	01432 - 2500	63.04
	UNIT 438: FILTER	01432 - 2500	25.51
	UNIT 438: FILTERS	01432 - 2500	51.58
	UNIT 449: FILTER	01432 - 2500	17.14
	UNIT 449: FILTER	01432 - 2500	17.68
	UNIT 449: LUBE FILTER	01432 - 2500	9.05
	UNIT 449: OIL FILTER	01432 - 2500	11.69
	UNIT 450: FILTER	01432 - 2500	14.28
	UNIT 450: FUEL FILTER	01432 - 2500	16.86
	UNIT 450: FUEL WATER SEPARATOR	01432 - 2500	14.28
	UNIT 454: AIR FILTER	01432 - 2500	25.51
	UNIT 454: FILTERS	01432 - 2500	67.29
EMANUEL TIRE OF PENNSYLVANIA, INC.	TIRE DISPOSAL	01432 - 2500	170.00
HOOVER TRUCK CENTERS, INC.	CREDIT: AC COMPRESSOR/BELT	01432 - 2500	-511.36
	UNIT 356-1: AC BELT/ COMPRESS	01432 - 2500	211.22
	UNIT 356-1: LAMP/BELT	01432 - 2500	511.36
INTERSTATE BATTERY SYSTEM INC	BATTERY	01432 - 2500	132.95
	UNIT 55: BATTERY	01432 - 2500	132.95
KING OF PRUSSIA COLLISION	DAMAGE REPAIRS UMPD 21	01432 - 2500	2,922.47
MSC INDUSTRIAL INC	HARDWARE	01432 - 2500	159.75
PATRICK KERRIDGE	2023 BOOTS: KERRIDGE	01432 - 2446	98.99
PAULA RISLEY	INSPECTION STICKERS	01432 - 2500	5.00
PMG SM PA LLC	CREDIT: PAINT	01432 - 2500	-42.95
POLICE EXPENSE CARD	EXXON EXPRESS PAY CORDISIO MOT	01432 - 2500	11.07
PPC LUBRICANTS INC	LUBRICANTS	01432 - 2500	1,644.75
PUBLIC WORKS EXPENSE CARD	CAR WASH RENEWAL	01432 - 2500	299.88
	CAR WASH RENEWAL	01432 - 2500	299.88
	RETIREMENT: KERRIDGE	01432 - 2200	5.98
	RETIREMENT: KERRIDGE	01432 - 2200	69.01
RADIO MAINTENANCE INC	UNIT 438: TWO-WAY RADIO	01432 - 2500	798.30
SAFELITE AUTO GLASS	WINDSHIELD REPLACEMENT LT BRAZ	01432 - 2500	137.99
SOSMETAL PRODUCTS INC	GRAVEL GUARD	01432 - 2500	140.70
	MISCELLANEOUS SUPPLIES	01432 - 2500	441.45
STEELE'S TRUCK & AUTO REPAIR INC	UNIT 466: ENGINE DIAGNOSTICS	01432 - 2500	60.00
TD BANK CARD	RETIREMENT: KERRIDGE	01432 - 2200	76.93
TYMETAL CORP	UNIT 454: IMPELLER BLADES	01432 - 2500	2,029.60
U. S. MUNICIPAL SUPPLY, INC.	UNIT 438: REAR MESH ASSEMBLY	01432 - 2500	897.73
	UNIT 466: POWER MODULE	01432 - 2500	185.00
WELDON AUTO PARTS INC	UNIT 430: ELECTRICAL SOCKET	01432 - 2500	34.18

**Total PW-Vehicle Maintenance**

**19,518.87**

**01434 PW-Park Maintenance**

AIZAH KHAN	FALL FESTIVAL: LABOR	01434 - 2800	150.00
AMAZON CAPITAL SERVICES, INC.	FALL FESTIVAL: WRISTBANDS	01434 - 2800	132.99
ANDREA SAVINI	FALL FESTIVAL: LABOR	01434 - 2800	250.00
ANTHONY PARTY RENTALS, INC	FALL FESTIVAL: TABLE RENTALS	01434 - 2800	161.00
ARMOUR & SONS ELECTRIC	LIGHT REPAIR: NOR-VIEW FARM	01434 - 2800	810.00



**UPPER MERION TOWNSHIP**

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
BEAM FARMS INC	ANIMAL BEDDING	01434 - 2800	936.00
BENJAMIN MITTON	CDL TESTING: MITTON	01434 - 4620	249.00
BRIDGEPORT PAINT	CREDIT: PAINT	01434 - 2200	-51.95
	PAINT: SWEDESBURG PARK	01434 - 2200	64.75
	PAINT: SWEDESBURG PARK	01434 - 2200	103.90
CAMERON BEEBE	CDL TESTING: BEEBE	01434 - 2460	249.00
CARL RUDEGEAIR IV	FALL FESTIVAL: LABOR	01434 - 2800	262.50
CHRISTINA DOLGA	FALL FESTIVAL: LABOR	01434 - 2800	315.00
COLONIAL ELECTRIC SUPPLY CO	BREAKER BOX HANDLE: HEUSER	01434 - 2200	120.00
DAVE KORESKO LANDSCAPING	TREE REMOVAL: KERRWOOD/H VAL	01434 - 3190	6,255.00
DAVID DOLGA	23Q1 PHONE: DOLGA	01434 - 2800	150.00
	23Q2 PHONE: DOLGA	01434 - 2800	150.00
	23Q3 PHONE: DOLGA	01434 - 2800	150.00
	LUNCHEON: FALL FESTIVAL	01434 - 2800	170.86
DAVID J. DOLGA	FALL FESTIVAL: LABOR	01434 - 2800	292.50
DELAWARE VALLEY CONCRETE CO., INC.	FALL FESTIVAL: CONCRETE BLOCKS	01434 - 2800	260.00
EDWIN P BURKHOLDER	ANIMAL FEED	01434 - 2800	277.75
GENERAL RECREATION INC	BENCHES: BELMONT & EXEC ESTATE	01434 - 2200	9,139.00
GORECON INC	TURF MAINTENANCE	01434 - 3190	12,780.00
HAFSAH BHATTI	FALL FESTIVAL: LABOR	01434 - 2800	150.00
HOME DEPOT	SUPPLIES	01434 - 2200	220.87
	SUPPLIES	01434 - 2800	424.21
JULIA ZELAHY	FALL FESTIVAL: LABOR	01434 - 2800	262.50
KDR CONSTRUCTION	ROOF REPAIR: NOR-VIEW FARM	01434 - 2800	2,857.00
KYLE GETZLER	FALL FESTIVAL: LABOR	01434 - 2800	262.50
M J REIDER ASSOCIATES INC	WATER TESTING: NOR-VIEW FARM	01434 - 2800	30.00
M.A.D. EXTERMINATORS, INC.	BAIT BOXES: NOR-VIEW FARM	01434 - 2800	50.00
	PEST CONTROL: NOR-VIEW FARM	01434 - 2800	35.00
NICHOLAS DOLGA	FALL FESTIVAL: LABOR	01434 - 2800	292.50
PAIGE RUDEGEAIR	FALL FESTIVAL: LABOR	01434 - 2800	262.50
PECO ENERGY	ELECTRIC: COMPOST SITE	01434 - 2460	46.01
	ELECTRIC: NOR-VIEW FARM BARN 1	01434 - 2800	120.71
	ELECTRIC: NOR-VIEW FARM BARN 2	01434 - 2800	143.39
	ELECTRIC: NOR-VIEW FARM HOUSE	01434 - 2800	55.77
	ELECTRIC: NOR-VIEW FARM STORE	01434 - 2800	131.51
	ELECTRIC: NOR-VIEW ROOSTER	01434 - 2800	52.33
PEYTON LUCAS	FALL FESTIVAL: LABOR	01434 - 2800	250.00
PIZZICO SIGNS INC	FALL FESTIVAL: YARD SIGNAGE	01434 - 2800	75.00
	FALL FESTIVAL: BANNERS	01434 - 2800	400.00
SITEONE LANDSCAPE SUPPLY HOLDING LI	BAGGED SEED STRAW	01434 - 2200	19.00
	CYPRESS TREE	01434 - 2200	129.85
	STRAW/TACK	01434 - 2200	19.00
	STRAW/TACK	01434 - 2200	19.00
SUBURBAN PROPANE L.P.	PROPANE: NOR-VIEW FARM	01434 - 2800	303.16
TD BANK CARD	FALL FESTIVAL: APPLE CIDER	01434 - 2800	1,103.20
TRACTOR SUPPLY CO	SMALL ANIMAL FEED/SUPPLIES	01434 - 2800	587.78
UNIFIRST CORPORATION	UNIFORMS: NOR-VIEW FARM	01434 - 2380	78.70
	UNIFORMS: PARK MAINTENANCE	01434 - 2380	115.40
UNITED RENTALS (NA), INC.	RENTAL: CULTIVATOR	01434 - 3840	148.92
VERIZON	CELL SVC-AUG	01434 - 2800	25.62
	CELL SVC-SEP	01434 - 2800	25.68
	COMMUNICATION LINES 11/23	01434 - 3210	36.32
	COMMUNICATION LINES 11/23	01434 - 3210	46.34
WASTE MANAGEMENT SOUTHEAST PA	WASTE REMOVAL: NOR-VIEW FARM	01434 - 2800	348.06
WILLIAM A FRASER INC	SHARP COPIER USAGE	01434 - 2800	2.96
	SHARP LEASE PAYMENT	01434 - 2800	29.68

**UPPER MERION TOWNSHIP**

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
WILLIAM A FRASER INC	SHARP LEASE PAYMENY	01434 - 2800	29.68
	<i>Total PW-Park Maintenance</i>		<b>42,567.45</b>

**01436 PW-Building Maintenance**

ALLIED ELEVATOR LLC	ELEVATOR PM SERVICE	01436 - 4545	321.36
AMAZON CAPITAL SERVICES, INC.	CREDIT: OFFICE SUPPLIES	01436 - 2200	-15.99
	CREDIT: OFFICE SUPPLIES	01436 - 2200	-15.99
	CREDIT: OFFICE SUPPLIES	01436 - 2200	-15.99
	CREDIT: OFFICE SUPPLIES	01436 - 2200	-15.99
	OFFICE SUPPLIES	01436 - 2200	70.46
	OFFICE SUPPLIES	01436 - 2200	94.33
	OFFICE SUPPLIES	01436 - 2200	135.12
	OFFICE SUPPLIES	01436 - 2200	146.42
	OFFICE SUPPLIES/TOOLS	01436 - 2200	215.82
	SUPPLIES: UMHC	01436 - 2200	35.91
AQUA PENNSYLVANIA	WATER: TOWNSHIP BUILDING	01436 - 3600	246.75
	WATER: TOWNSHIP BUILDING	01436 - 3600	1,821.60
BARTLETT BLINDS LLC	BLINDS: TOWNSHIP BUILDING	01436 - 2500	2,994.95
CINTAS CORPORATION #2	FIRST AID SUPPLIES-SEP	01436 - 2446	47.09
COMCAST CORPORATION	COMMUNICATION LINES 10/23	01436 - 3210	618.52
DEER PARK	COOLER WATER: TOWNSHIP BLDG	01436 - 2200	332.93
EASTERN GENERATOR INC.	GENERATOR PM: TOWNSHIP BLDG	01436 - 4545	9,489.07
EIP HOLDCO, INC	COMMUNICATION LINES 10/23	01436 - 3210	1,411.72
GRAINGER -W.W.GRAINGER INC	CEILING TILES: TOWNSHIP BLDG	01436 - 3730	362.77
	TIME CLOCK: BUILDING MAINT	01436 - 3730	403.28
HOME DEPOT	SUPPLIES	01436 - 3730	279.12
KISTLER - O'BRIEN INC	SPRINKLER REPAIR: TWP BLDG	01436 - 3730	6,982.76
METROPOLITAN FLAG AND BANNER LLC	ISRAELI FLAG	01436 - 2200	29.00
NALCO U.S. 2 INC	WATER TREATMENT FEE	01436 - 4545	226.68
OFFICE BASICS, INC	PAPER	01436 - 2200	529.90
	RESTROOM/CLEANING SUPPLIES	01436 - 2200	744.56
PECO ENERGY	ELECTRIC: LED SIGN	01436 - 3600	75.42
	ELECTRIC: TOWNSHIP BUILDING	01436 - 3600	6,885.41
	GAS: TOWNSHIP BUILDING	01436 - 3600	128.86
RICHTER DRAFTING & OFFICE SUPPLY CO.	BUSINESS CARDS/NAME PLATES	01436 - 2200	182.00
UNIFIRST CORPORATION	UNIFORMS: BUILDING MAINTENANCE	01436 - 2380	46.25
VERIZON	CELL SVC-AUG	01436 - 3210	415.91
	CELL SVC-SEP	01436 - 3210	43.29
	COMMUNICATION LINES 11/23	01436 - 3210	279.00
WASTE MANAGEMENT SOUTHEAST PA	WASTE REMOVAL: TOWNSHIP BLDG	01436 - 3185	190.46
	WASTE REMOVAL: TOWNSHIP BLDG	01436 - 3185	604.25
	WASTE REMOVAL: TOWNSHIP BLDG	01436 - 4545	260.23
WEST CHESTER MECHANICAL CONTRACT	HVAC REPAIR: BOILER LOOP	01436 - 3730	680.00
	<i>Total PW-Building Maintenance</i>		<b>37,267.24</b>

**01450 Park and Recreation**

ALLYSON ROBERTS	HOLIDAY VILLAGE PERFORMANCE	01450 - 4595	100.00
	PIANO LESSONS	01450 - 4593	600.00
AMAZON CAPITAL SERVICES, INC.	FIRST AID KITS	01450 - 4592	91.56
	FITNESS EQUIPMENT	01450 - 4599	46.07
	FITNESS EQUIPMENT	01450 - 4599	51.67
	HOLIDAY VILLAGE ACTIVITIES	01450 - 4595	53.17
	HOLIDAY VILLAGE SUPPLIES	01450 - 4595	155.89
	HOLIDAY VILLAGE- CRAFT	01450 - 4595	55.26
	MAINTENANCE EQUIPMENT	01450 - 3730	11.95
	MAINTENANCE SUPPLIES	01450 - 3730	37.90
	MAINTENANCE SUPPLIES	01450 - 3730	91.50

**UPPER MERION TOWNSHIP**

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
AMAZON CAPITAL SERVICES, INC.	MAINTENANCE SUPPLIES	01450 - 3730	107.96
	POOL BUILDING MAINTENANCE	01450 - 3732	637.56
	RECREATION SUPPLIES	01450 - 4599	25.79
	RECREATION SUPPLIES	01450 - 4599	97.95
	RECREATION SUPPLIES- BBALLS	01450 - 4599	92.43
	SCOREBOARD ACCESSORIES	01450 - 4599	225.29
	SPORTS EQUIPMENT	01450 - 4599	56.99
	UMFM SUPPLIES	01450 - 4597	74.48
AMERICAN NATIONAL RED CROSS & ITS C	AED/CPR/FIRST AID	01450 - 4593	162.00
	CPR/AED/FIRST AID	01450 - 4593	291.60
	RED CROSS FIRST AID TRAINING	01450 - 4593	259.20
	RED CROSS TRAINING	01450 - 4593	388.80
AQUA PENNSYLVANIA	WATER BILL	01450 - 3600	246.75
	WATER BILL - CULTURAL CENTER	01450 - 3600	60.63
	WATER BILL - UMCC	01450 - 3600	508.11
	WATER BILL - WALKER	01450 - 3600	20.79
	WATER BILL- BOB CASE	01450 - 3600	246.75
	WATER BILL- HEUSER	01450 - 3600	543.40
	WATER BILL- SWEDELAND PARK	01450 - 3600	128.83
	WATER BILL- WALKER PARK	01450 - 3600	396.23
BARBARA CHOC	FACE PAINTING HOLIDAY VILLAGE	01450 - 4595	150.00
BEANIE BOUNCE PARTY RENTAL INC	HOLIDAY VILLAGE- BOUNCE HOUSE	01450 - 4595	337.50
BENJAMIN DAUGHERTY	PHILA BASKETBALL SCHOOL	01450 - 4593	5,488.00
BERARDELLI LLC	POOL WINTERIZATION	01450 - 3731	5,296.20
BRIDGEPORT TROPHY	PLAQUES FOR TREES	01450 - 4599	58.40
	UMFM SPECIAL EVENT TROPHIES	01450 - 4597	162.00
BRUCE GINSBURG	POOL WINTERIZATION	01450 - 3732	1,050.00
COLROM LLC	SOCCER SHOTS	01450 - 4593	2,916.00
COMCAST CORPORATION	COMMUNICATION LINES 10/23	01450 - 3600	347.41
	COMMUNICATION LINES 10/23	01450 - 3600	721.06
	COMMUNICATION LINES 11/23	01450 - 3210	234.73
DANIEL D SOMERVILLE	MONTHLY CLEANING SERVICE	01450 - 3730	1,300.00
DANIEL PEREZ	HOLIDAY VILLAGE- CARICATURIST	01450 - 4595	250.00
DAVID BROIDA	TENNIS - RADNOR RACKET CLUB	01450 - 4593	296.00
DEBRA BEVAN	HOLIDAY VILLAGE - CHARACTERS	01450 - 4595	1,000.00
DECKMAN MOTOR & PUMP INC	HVAC MOTOR SERVICE	01450 - 3730	653.00
DONALD WALLACE INC	MONTHLY SERVICE - HEUSER	01450 - 3730	740.44
DUBBLE BUBBLES LAUNDRY	COMMERCIAL LAUNDRY SERVICE	01450 - 3730	60.00
	MAINTENANCE SUPPLIES	01450 - 3730	60.00
EUGENIA C ROSKOS	ZUMBA	01450 - 4593	1,613.60
FREDERICK SICILIA	PICKLEBALL	01450 - 4593	660.00
HEATHER MELCK	CELL PHONE REIMBURSEMENT	01450 - 3210	150.00
	RED CROSS TRAINING	01450 - 4620	63.60
HOME DEPOT	SUPPLIES	01450 - 3730	79.61
	SUPPLIES	01450 - 4597	338.00
	SUPPLIES	01450 - 4599	338.00
ICE SYSTEMS USA	ICE MAKER SERVICED - HEUSER	01450 - 4599	210.00
ID EDGE INC	SCANNERS	01450 - 2200	680.00
JULES AND ASSOCIATES INC	FITNESS EQUIPMENT	01450 - 3701	9,360.00
KJM PRODUCE	CFFF PUMPKIN BINS	01450 - 4595	1,100.00
M.A.D. EXTERMINATORS, INC.	EXTERMINATOR SERVICE	01450 - 3730	125.00
OFFICE BASICS, INC	MAINTENANCE SUPPLIES	01450 - 3730	721.75
PARK & REC EXPENSE CARD	CFFF SUPPLIES	01450 - 4595	27.06
	EVENT STAFF SHIRTS	01450 - 4599	253.26
	MUSIC NOTES	01450 - 4593	36.84
	MUSIC NOTES	01450 - 4593	48.19

**UPPER MERION TOWNSHIP**

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>	
PARK & REC EXPENSE CARD	NFL FLAG FOOTBALL - JERSEY ART	01450 - 4593	1,591.10	
	NFL FLAG FOOTBALL LEAGUE	01450 - 4593	3,330.00	
	PA SYSTEM	01450 - 4599	3,949.00	
	RECERTIFICATION	01450 - 4620	35.00	
	SPOTIFY	01450 - 2200	18.01	
	UMFM SUPPLIES	01450 - 4597	54.40	
	UMFM SUPPLIES	01450 - 4597	55.98	
	VINYL BANNERS	01450 - 4595	77.54	
	PECO ENERGY	ELECTRIC - BAXTER FIELD	01450 - 3600	2,045.40
		ELECTRIC - BOB WHITE FARMS	01450 - 3600	76.86
		ELECTRIC - EXECUTIVE ESTATES	01450 - 3600	33.52
		ELECTRIC - GAZEBO	01450 - 3600	290.18
ELECTRIC - HEUSER PARK		01450 - 3600	4,734.42	
ELECTRIC - SWEDELAND PARK		01450 - 3600	243.92	
ELECTRIC - TWP PARK		01450 - 3600	798.15	
ELECTRIC - UMCC		01450 - 3600	8,030.00	
ELECTRIC - WALKER PARK		01450 - 3600	607.01	
ELECTRIC- PARK BEHIND TWP BLDG		01450 - 3600	30.00	
ELECTRIC- UMCC POOL		01450 - 3600	253.98	
GAS- UMCC		01450 - 3600	697.18	
PITNEY BOWES GLOBAL FINANCIAL SERV	LIGHTS- WALKER PARK	01450 - 3600	709.99	
	3RD QTR23 LEASE PYMT	01450 - 3250	147.74	
PROFESSIONAL PLUS SERVICES, INC.	POSTAGE SUPPLIES	01450 - 3250	73.41	
	PORTABLE TOILET RENTAL	01450 - 4591	1,395.00	
REPUBLIC SERVICES INC	PORTABLE TOILET RENTAL	01450 - 4593	1,074.00	
	PORTABLE TOILET RENTAL	01450 - 4593	1,395.00	
	PORTABLE TOILET RENTALS	01450 - 4593	1,074.00	
	WASTE REMOVAL - WALKER FIIELD	01450 - 3185	402.76	
RICHTER DRAFTING & OFFICE SUPPLY CO.	WASTE REMOVAL- HEUSER PARK	01450 - 3185	372.95	
	OFFICE SUPPLIES	01450 - 2100	13.35	
RISING SUN PRESENTS LLC	OFFICE SUPPLIES	01450 - 2100	71.98	
	CONCERTS UNDER THE STARS	01450 - 4591	2,511.22	
ROBERT CAMPBELL	HOLIDAY VILLAGE- BALLOON ART	01450 - 4595	225.00	
ROBERT MATCOVICH	THE GREAT EIGHT	01450 - 4593	2,516.00	
SIMPLEX WELLNESS, INC.	SUMMER CAMP FITNESS CLASSES	01450 - 4592	600.00	
STACEY MARSHALL	FLAG FOOTBALL YOUTH LEAGUE	01450 - 4593	5,519.96	
THE TUSTIN GROUP, LLC	UMCC HVAC SERVICE	01450 - 4521	2,687.50	
	UMCC- HVAC CONTRACT	01450 - 4521	2,620.00	
TROY CHIDDICK	FLAG FOOTBALL YOUTH LEAGUE	01450 - 4593	5,519.96	
UPPER MERION AREA SCHOOL DIST	YOUTH FOOTBALL	01450 - 4593	225.00	
VERIZON	CELL SVC-AUG	01450 - 4597	60.53	
	CELL SVC-SEP	01450 - 4597	60.82	
WILLIAM A FRASER INC	SHARP COPIER USAGE	01450 - 3840	158.13	
	SHARP LEASE PAYMENT	01450 - 3840	141.68	
	SHARP LEASE PAYMENY	01450 - 3840	141.68	
WILLIAM HENRY REED III	XTREME HOOPS	01450 - 4593	402.14	
	XTREME HOOPS	01450 - 4593	1,136.00	
	XTREME HOOPS	01450 - 4593	1,468.26	
<b>Total Park and Recreation</b>			<b>102,467.87</b>	

**01493 TMA/Rambler/Other**

AQUA PENNSYLVANIA	WATER: SUNNY HILL FARM	01493 - 3600	20.79
GREATER VALLEY FORGE T.M.A.	ANNUAL MEMBERSHIP	01493 - 3300	20,000.00
	SEP23 SVC LESS SEP23 TIX	01493 - 3320	21,987.80
PECO ENERGY	GAS/ELECTRIC: SUNNY HILL FARM	01493 - 3600	30.80
<b>Total TMA/Rambler/Other</b>			<b>42,039.39</b>

UPPER MERION TOWNSHIP

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
<b>01495 Misc. Expense</b>			
KING OF PRUSSIA BUSINESS DISTRICT	MONTCO 2040 PASS THRU TO BID	01495 - 9700	190,000.00
	<i>Total Misc. Expense</i>		<b>190,000.00</b>
<b>04456 Library</b>			
AMAZON CAPITAL SERVICES, INC.	BOOKS	04456 - 2100	318.54
	BOOKS	04456 - 2472	87.46
	BOOKS	04456 - 2473	381.20
	BOOKS	04456 - 2476	58.84
	BOOKS	04456 - 2477	323.34
	BOOKS	04456 - 2480	70.31
BAKER & TAYLOR INC	BOOKS	04456 - 2472	46.58
	BOOKS	04456 - 2472	48.89
	BOOKS	04456 - 2472	121.35
	BOOKS	04456 - 2472	248.87
	BOOKS	04456 - 2472	348.27
	BOOKS	04456 - 2472	351.46
	BOOKS	04456 - 2472	389.96
	BOOKS	04456 - 2472	429.32
	BOOKS	04456 - 2472	778.45
	BOOKS	04456 - 2480	73.77
	CHILDREN'S BOOKS	04456 - 2473	39.75
	CHILDREN'S BOOKS	04456 - 2473	44.17
	CHILDREN'S BOOKS	04456 - 2473	191.76
	CHILDREN'S BOOKS	04456 - 2473	334.95
	CHILDREN'S BOOKS	04456 - 2473	756.14
	CHILDREN'S BOOKS	04456 - 2473	1,042.05
	YOUNG ADULT	04456 - 2480	78.63
	YOUNG ADULT BOOKS	04456 - 2480	202.32
BLACKSTONE AUDIO INC	MEDIA	04456 - 2476	56.68
	MEDIA	04456 - 2476	59.48
	MEDIA	04456 - 2476	87.48
	MEDIA	04456 - 2476	250.48
CENGAGE LEARNING INC	LARGE PRINT	04456 - 2481	22.50
	LARGE PRINT	04456 - 2481	27.00
	LARGE PRINT	04456 - 2481	51.73
	LARGE PRINT	04456 - 2481	62.97
	LARGE PRINT	04456 - 2481	66.74
	LARGE PRINT	04456 - 2481	74.97
	LARGE PRINT	04456 - 2481	78.72
	LARGE PRINT	04456 - 2481	87.72
	LARGE PRINT	04456 - 2481	101.21
	LARGE PRINT	04456 - 2481	116.96
	LARGE PRINT	04456 - 2481	122.95
CHILDREN'S PLUS, INC.	CHILDREN'S BOOKS	04456 - 2473	44.85
CINTAS CORPORATION #2	FIRST AID SUPPLIES-SEP	04456 - 2100	144.14
DEMCO INC	SUPPLIES	04456 - 2100	96.49
	SUPPLIES	04456 - 2100	139.39
INDEPENDENCE SEAPORT MUSEUM	RESOURCES	04456 - 2474	200.00
LAURA ARNHOLD	TRAVEL/FOOD/EXPENSES	04456 - 3310	144.67
LIBRARY EXPENSE CARD	LIBRARY PROGRAMS	04456 - 2471	50.00
	RESOURCES	04456 - 2474	11.65
	SUPPLIES	04456 - 2100	100.00
	TRAVEL/FOOD/EXPENSES	04456 - 3310	25.92
	TRAVEL/FOOD/EXPENSES	04456 - 3310	101.27
MCLINC	MCLINC	04456 - 3746	649.14

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
MIDWEST TAPE LLC	MEDIA	04456 - 2476	57.73
	MEDIA	04456 - 2476	62.97
	MEDIA	04456 - 2476	113.70
	RESOURCES	04456 - 2474	929.84
MUSEUM OF THE AMERICAN REVOLUTION OVERDRIVE	RESOURCES	04456 - 2474	200.00
	EBOOKS	04456 - 2483	55.00
	EBOOKS	04456 - 2483	60.00
	EBOOKS	04456 - 2483	144.98
	EBOOKS	04456 - 2483	320.18
	EBOOKS	04456 - 2483	1,024.20
	EBOOKS	04456 - 2483	1,519.15
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	04456 - 3250	85.77
	POSTAGE SUPPLIES	04456 - 3250	42.62
PLAYAWAY PRODUCTS LLC	CHILDREN'S MEDIA	04456 - 2477	149.98
	CHILDREN'S MEDIA	04456 - 2477	1,100.70
	CHILDREN'S MEDIA	04456 - 2477	1,272.84
	MEDIA	04456 - 2476	668.28
ROWMAN & LITTLEFIELD PUBLISHING GR SANGEETHA SRINIVASAN	BOOKS	04456 - 2472	38.81
	SUPPLIES	04456 - 2100	63.87
	TRAVEL/FOOD/EXPENSES	04456 - 3310	144.67
SPRINGSHARE LLC	RESOURCES	04456 - 2474	1,034.00
STEPHEN R PHILLIPS PHD	LIBRARY PROGRAM	04456 - 2471	200.00
T-MOBILE USA, INC	RESOURCES	04456 - 2474	187.93
THE NEW YORK TIMES COMPANY	PERIODICALS	04456 - 2475	519.97
WILLIAM A FRASER INC	SHARP COPIER USAGE	04456 - 3840	143.32
	SHARP LEASE PAYMENT	04456 - 3840	70.00
	SHARP LEASE PAYMENY	04456 - 3840	70.00
	<b>Total</b>	<b>Library</b>	<b>20,022.00</b>

**08421 Trout Run**

AARON SORGINI	2023 BOOTS: SORGINI	08421 - 2200	159.00
AQUA PENNSYLVANIA	WATER: TROUT RUN	08421 - 3660	716.71
BRIDGEPORT TROPHY	EMPLOYEE RETIREMENT CLOCKS	08421 - 1900	169.23
BUCKMAN'S INC	SODIUM HYPOCHLORITE: TROUT RUN	08421 - 2210	4,742.40
CINTAS CORPORATION #2	FIRST AID SUPPLIES: TROUT RUN	08421 - 2446	73.68
COYNE CHEMICAL	SODIUM BISULFITE: TROUT RUN	08421 - 2210	1,676.93
DEER PARK	COOLER WATER: TROUT RUN	08421 - 2200	3.99
ED JENSKI	2023 BOOTS: JENSKI	08421 - 2200	175.00
GRAINGER -W.W.GRAINGER INC	CLEANING SUPPLIES	08421 - 2200	83.32
HOME DEPOT	SUPPLIES	08421 - 2200	266.94
J P MASCARO & SONS	SLUDGE REMOVAL: TROUT RUN	08421 - 3186	6,689.29
KEIL WELDING & FABRICATING INC	SKIMMER ARM: #4 PRI CLARIFIER	08421 - 3740	670.00
PAUL KOLBMANN	23Q2 PHONE: KOLBMANN	08421 - 3210	150.00
	23Q3 PHONE: KOLBMANN	08421 - 3210	150.00
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	08421 - 2200	2.16
	POSTAGE SUPPLIES	08421 - 2200	1.07
POLYDYNE INC	POLYMER: TROUT RUN	08421 - 3186	3,795.00
PPC LUBRICANTS INC	MAINTENANCE OIL	08421 - 2200	943.25
	MAINTENANCE OIL	08421 - 3740	1,187.79
PUBLIC WORKS EXPENSE CARD	EPWPCOA DUES: MCKERNAN	08421 - 4620	50.00
	LUNCH/TRAINING	08421 - 2200	130.71
	LUNCH/TRAINING	08421 - 2200	161.87
	WEF DUES: MCKERNAN	08421 - 4200	70.00
ROBERT MCKERNAN	23Q3 PHONE: MCKERNAN	08421 - 3210	50.00
VALLEY FORGE SECURITY CENTER	REPLACE LOCKSET: TROUT RUN	08421 - 2200	323.00
WILLIAM A FRASER INC	SHARP COPIER USAGE	08421 - 3840	6.88
	SHARP LEASE PAYMENT	08421 - 3840	42.14

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
WILLIAM A FRASER INC	SHARP LEASE PAYMENY	08421 - 3840	42.14
	<i>Total Trout Run</i>		<b>22,532.50</b>
<b>08422 Matsunk</b>			
AQUA PENNSYLVANIA	WATER: MATSUNK	08422 - 3660	201.78
BRIDGEPORT TROPHY	EMPLOYEE RETIREMENT CLOCKS	08422 - 1900	169.23
BUCKMAN'S INC	SODIUM HYPOCHLORITE: MATSUNK	08422 - 2210	4,076.64
CINTAS CORPORATION #2	FIRST AID SUPPLIES: MATSUNK	08422 - 2446	24.86
	FIRST AID SUPPLIES: MATSUNK	08422 - 2600	8.54
DEER PARK	COOLER WATER: MATSUNK	08422 - 2200	31.77
DURO-LAST INC	ROOF INSPECTION: HYPO BUILDING	08422 - 2500	750.00
GRAINGER -W.W.GRAINGER INC	DECK BRUSHES/FITTINGS	08422 - 2200	324.80
HOME DEPOT	SUPPLIES	08422 - 2200	152.52
J P MASCARO & SONS	SLUDGE REMOVAL: MATSUNK	08422 - 3186	7,555.95
KISTLER - O'BRIEN INC	SEMIANNUAL FPS INSPECTION	08422 - 3700	298.00
MARK BALE	23Q3 PHONE: BALE	08422 - 3210	150.00
MUNICIPAL MAINTENANCE CO	REPAIR: #3 TF PUMP	08422 - 2500	1,590.00
	REPLACE #2 RECIRC PUMP	08422 - 2500	4,274.50
PECO ENERGY	ELECTRIC: MATSUNK	08422 - 3610	8,926.94
	GAS: MATSUNK CHLORINE BUILDING	08422 - 3620	47.95
	GAS: MATSUNK GARAGE	08422 - 3620	81.25
	GAS: MATSUNK PRESSROOM	08422 - 3620	202.17
PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	08422 - 2200	2.16
	POSTAGE SUPPLIES	08422 - 2200	1.07
POLYDYNE INC	POLYMER: MATSUNK	08422 - 3186	3,795.00
PUBLIC WORKS EXPENSE CARD	WEF DUES: MCKERNAN	08422 - 4200	65.00
ROBERT MCKERNAN	23Q3 PHONE: MCKERNAN	08422 - 3210	50.00
UNIFIRST CORPORATION	UNIFORMS: MATSUNK	08422 - 2380	93.76
WASTE MANAGEMENT SOUTHEAST PA	WASTE REMOVAL: MATSUNK	08422 - 3185	63.18
WILLIAM A FRASER INC	SHARP COPIER USAGE	08422 - 3840	1.61
	SHARP LEASE PAYMENT	08422 - 3840	42.14
	SHARP LEASE PAYMENY	08422 - 3840	42.14
	<i>Total Matsunk</i>		<b>33,022.96</b>
<b>08423 Collections</b>			
AQUA PENNSYLVANIA	WATER: ABRAMS PS	08423 - 3660	60.63
	WATER: BALLIGO PS	08423 - 3660	62.05
	WATER: MATSONFORD PS	08423 - 3660	60.63
	WATER: ROSS ROAD PS	08423 - 3660	20.79
	WATER: SWEDELAND PS	08423 - 3660	35.68
	WATER: VALLEYBROOK PS	08423 - 3660	20.79
BRIDGEPORT TROPHY	EMPLOYEE RETIREMENT CLOCKS	08423 - 1900	169.23
CARL FARRELL	2023 BOOTS: FARRELL	08423 - 2200	150.00
CINTAS CORPORATION #2	FIRST AID SUPPLIES: COLLECTIONS	08423 - 2446	110.70
DANIEL LEGERTON	23Q3 PHONE: LEGERTON	08423 - 3210	150.00
DEER PARK	COOLER WATER: COLLECTIONS	08423 - 2200	32.23
HOME DEPOT	SUPPLIES	08423 - 2200	177.16
JOSEPH J. BURKERT	2023 BOOTS: BURKERT	08423 - 2200	169.00
JWC ENVIRONMENTAL	GRINDER EXTENSION	08423 - 3760	2,932.70
LRM INC	METER CALIBRATION: GUTHRIE	08423 - 3760	240.00
MICHAEL ALLDRIDGE	2023 BOOTS: ALLDRIDGE	08423 - 2200	151.98
PECO ENERGY	ELECTRIC/GAS: GLEN ROSE PS	08423 - 3610	178.66
	ELECTRIC/GAS: ROSS ROAD PS	08423 - 3610	225.18
	ELECTRIC/GAS: VALLEYBROOK PS	08423 - 3610	283.03
	ELECTRIC: ABRAMS PS	08423 - 3610	2,490.24
	ELECTRIC: BALLIGO PS	08423 - 3610	2,343.72
	ELECTRIC: DEKALB PS	08423 - 3610	167.69



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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>	
PECO ENERGY	ELECTRIC: FLINT HILL PS	08423 - 3610	287.07	
	ELECTRIC: GUTHRIE ROAD METER	08423 - 3610	36.21	
	ELECTRIC: MATSONFORD PS	08423 - 3610	305.22	
	ELECTRIC: SWEDELAND PS	08423 - 3610	1,497.98	
	ELECTRIC: SWEDESBURG PS	08423 - 3610	250.14	
	ELECTRIC: VF CASINO VAULT	08423 - 3610	45.79	
	GAS: MATSONFORD PS	08423 - 3610	38.42	
	PENNA AMERICAN WATER CO.	WATER: DEKALB PS	08423 - 3660	18.50
		WATER: FLINT HILL PS	08423 - 3660	18.50
		WATER: KING MANOR PS	08423 - 3660	18.50
PENNSYLVANIA ONE CALL SYSTEMS, INC	PA ONE CALL: COLLECTIONS	08423 - 3760	270.06	
	PITNEY BOWES GLOBAL FINANCIAL SERV	3RD QTR23 LEASE PYMT	08423 - 2200	2.16
ROBERT MCKERNAN	POSTAGE SUPPLIES	08423 - 2200	1.07	
	23Q3 PHONE: MCKERNAN	08423 - 3210	50.00	
UNIFIRST CORPORATION	UNIFORMS: COLLECTIONS	08423 - 2380	119.96	
USIC HOLDINGS, INC	PA ONE CALL: COLLECTIONS	08423 - 3760	3,875.04	
VERIZON	CELL SVC-AUG	08423 - 3210	109.16	
	CELL SVC-SEP	08423 - 3210	110.06	
WILLIAM A FRASER INC	SHARP COPIER USAGE	08423 - 3840	2.04	
	SHARP LEASE PAYMENT	08423 - 3840	42.14	
	SHARP LEASE PAYMENY	08423 - 3840	42.14	
	<b>Total Collections</b>		<b>17,372.25</b>	
<b>08425 Public Works-Admin</b>				
AQUA PENNSYLVANIA	23Q3 SEWER BILLING DATA	08425 - 2100	163.20	
BOROUGH OF BRIDGEPORT	BILLING FOR 84 EDU'S-3RD QTR23	08425 - 7440	6,216.00	
	<b>Total Public Works-Admin</b>		<b>6,379.20</b>	
<b>08427 Wastewater</b>				
E.P.W.P.C.O.A. INC	EPWPCOA ANNUAL DUES	08427 - 7460	50.00	
JANET HIRIAK	23Q3 PHONE: HIRIAK	08427 - 7460	150.00	
S C ENGINEERS INC	MIPP SERVICES	08427 - 7460	3,225.00	
	<b>Total Wastewater</b>		<b>3,425.00</b>	
<b>18407 CAPITAL - Information Tech</b>				
ADMIN HARRIS	DISK DRIVES FOR SECOND SERVER	18407 - 07409	1,607.20	
	DRIVES FOR NEW HOSTS	18407 - 07903	803.60	
	POE ++ FOR STREET CAMERAS	18407 - 07409	370.50	
CDW-G INC #3418616	BROKEN PC	18407 - 07903	-458.92	
	NEW HOST FOR VM'S	18407 - 07903	2,437.00	
	NORVIEW FARM VIDEO PC	18407 - 07903	585.00	
OMEGA SYSTEMS CONSULTANTS, INC	O365 SUBSCRIPTION	18407 - 07904	88.00	
	VALLEY FORGE SECURITY CENTER	5 HEAD CAMERA FOR GRANT	18407 - 07409	4,562.00
	CAMERAS FOR THE STREET(GRANT)	18407 - 07409	4,101.00	
	WAVEPRO LICENSING (GRANT)	18407 - 07409	1,012.50	
	<b>Total CAPITAL - Information Tech</b>		<b>15,107.88</b>	
<b>18408 CAPITAL - Planning</b>				
MONTGOMERY COUNTY TREASURER	MCPC PLANNING ASSISTANCE	18408 - 07745	4,284.00	
	<b>Total CAPITAL - Planning</b>		<b>4,284.00</b>	
<b>18410 CAPITAL - Police</b>				
10-8 EMERGENCY VEHICLE SERVICE LLC	UMPD ARMREST FOR UNIT 17	18410 - 07951	141.57	
CHARIOT GRAPHICS INC	CHARIOT GRAPHICS CAR 20 DECALS	18410 - 07951	3,240.00	
	CHARIOT GRAPHICS DECALS FOR CA	18410 - 07951	2,875.00	
POLICE EXPENSE CARD	AMAZON - STINGER STREAMLIGHTS	18410 - 07951	973.56	
	TRIJICON GUN SIGHT FOR DOLGA	18410 - 07906	606.50	
	<b>Total CAPITAL - Police</b>		<b>7,836.63</b>	

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<b>18411 CAPITAL - Fire and EMS</b>			
KARL STORZ ENDOSCOPY - AMERICA INC	PEDIATRIC CMACS	18411 - 07435	11,834.04
	<i>Total</i>	<i>CAPITAL - Fire and EMS</i>	<b>11,834.04</b>
<b>18421 CAPITAL - Trout Run</b>			
ARRO CONSULTING INC	PUMP REPLACEMENT PROJECT	18421 - 07929	799.00
	<i>Total</i>	<i>CAPITAL - Trout Run</i>	<b>799.00</b>
<b>18422 CAPITAL - Matsunk</b>			
MUNICIPAL MAINTENANCE CO	REBUILD #2 YARD WATER PUMP	18422 - 07741	31,187.00
	<i>Total</i>	<i>CAPITAL - Matsunk</i>	<b>31,187.00</b>
<b>18423 CAPITAL - Collections</b>			
ARRO CONSULTING INC	BALIGO STORMWATER STUDY	18423 - 07673	1,852.50
	PUMP REPLACEMENT PROJECT	18423 - 07672	799.00
	PUMP REPLACEMENT PROJECT	18423 - 07673	399.50
BLOOMING GLEN CONTRACTORS, INC.	ABRAMS/VALLEYBROOK/TR PS	18423 - 07672	16,430.39
DUFF SUPPLY COMPANY	REPAIR: 596 A STREET (FERNCO)	18423 - 07671	92.30
MGK INDUSTRIES, INC	INSTALL GRINDER: ABRAMS PS	18423 - 07671	6,050.00
SCAVELLO & SONS	REPAIR: 278 BALLIGOMINGO RD	18423 - 07671	4,954.16
	SEWER REPAIR: 278 BALLIGOMINGO	18423 - 07671	1,500.00
T.S.T. INC	REPAIR: 596 A STREET	18423 - 07671	4,389.00
TURF EQUIPMENT AND SUPPLY COMPANY	TORO MOWER	18423 - 07929	5,726.39
	<i>Total</i>	<i>CAPITAL - Collections</i>	<b>42,193.24</b>
<b>18430 CAPITAL - Transportation</b>			
T & M ASSOCIATES	ENGINEERING: BROWNLIE CULVERT	18430 - 07661	645.00
	ENGINEERING: BROWNLIE CULVERT	18430 - 07661	2,301.50
U. S. MUNICIPAL SUPPLY, INC.	STREET SWEEPER: LSA GRANT	18430 - 07551	322,416.00
	<i>Total</i>	<i>CAPITAL - Transportation</i>	<b>325,362.50</b>
<b>18434 CAPITAL - Park Maintenance</b>			
ALL ABOUT GARAGE DOORS, INC.	GARAGE DOOR OPERATORS: NVF	18434 - 07881	8,000.00
BRUCE GINSBURG	INSTALL WATER SERVICE: NVF	18434 - 07881	50,000.00
THE FLAGPOLE CO. LLC	FLAG POLE: VOLPI COMMONS	18434 - 07409	3,017.85
	<i>Total</i>	<i>CAPITAL - Park Maintenance</i>	<b>61,017.85</b>
<b>18436 CAPITAL - Building Maintenance</b>			
WEST CHESTER MECHANICAL CONTRACTI	COOLING TOWER PROJECT	18436 - 07743	66,873.60
	HVAC PM SERVICE	18436 - 07743	1,332.77
	HVAC PM SERVICE	18436 - 07743	2,538.95
YOST DEVELOPMENT INC	STUCCO: TOWNSHIP BUILDING	18436 - 07883	3,250.00
	<i>Total</i>	<i>CAPITAL - Building Maintenance</i>	<b>73,995.32</b>
<b>18450 CAPITAL - Park and Recreation</b>			
GENERAL RECREATION INC	PLAYGROUND RENOVATION	18450 - 07118	162,184.72
UNITED ELECTRIC SUPPLY CO INC	LIGHTING: WALKER FIELD	18450 - 07123	14,937.50
	<i>Total</i>	<i>CAPITAL - Park and Recreation</i>	<b>177,122.22</b>
<b>40200 Escrow Payables</b>			
MCAHON ASSOCIATES INC	160 NORTH GULPH RD: 1857 (LD)	40200 - 7200	630.00
	161 WEST DEKALB PK: 1852 (LD)	40200 - 7200	2,356.25
	411 SWEDELAND - DL: 1783 (LD)	40200 - 7200	1,257.50
	588 NORTH GULPH RD: 1812 (LD)	40200 - 7200	19.65
	800 RIVER ROAD: 1853 (LD)	40200 - 7200	2,316.25
REMINGTON & VERNICK ENGINEERS II, IN	1034 BROADVIEW RD: 1858 (SWB)	40200 - 7200	577.50
	135 WEST DEKALB PK: 1843 (LD)	40200 - 7200	82.50
	160 NORTH GULPH RD: 1857 (LD)	40200 - 7200	4,115.00
	161 WEST DEKALB PK: 1852 (LD)	40200 - 7200	2,635.00
	230 MALL BOULEVARD: 1860 (LD)	40200 - 7200	3,679.69

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<u>VENDOR</u>	<u>ITEM DESCRIPTION</u>	<u>ACCOUNT #</u>	<u>AMOUNT</u>
REMINGTON & VERNICK ENGINEERS II, INC	250 HANSEN ACCESS: 1835 (LD)	40200 - 7200	453.28
	346 EAST CHURCH RD: 1800 (LD)	40200 - 7200	557.62
	588 NORTH GULPH ROAD: 1812 LD	40200 - 7200	160.00
	800 RIVER ROAD: 1853 (LD)	40200 - 7200	1,732.50
	934 LONGVIEW ROAD: 1862 (SWB)	40200 - 7200	740.00
	<i>Total Escrow Payables</i>		<b>21,312.74</b>
			<b><u>2,098,864.16</u></b>

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01138	Due from Developers	33,458.43
01150	Gas/Diesel/Postage	24,969.38
01155	Prepaid Insurance	58,704.00
01301	GF - Property Taxes	1,503.04
01310	511 Taxes	92,656.84
01322	Non Business Permits	542.00
01362	Public Safety	1,664.00
01367	Park & Recreation	128.34
01377	Transit	-180.50
01380	Miscellaneous	-1,853.13
01402	Accounting	14,333.17
01403	Tax Collection	19,435.73
01407	Information Technology	5,291.73
01408	Planning	1,518.81
01410	Police	26,287.84
01411	Fire and EMS	466,200.18
01413	Codes Enforcement	1,240.35
01430	Transportation	44,296.80
01432	PW-Vehicle Maintenance	19,518.87
01434	PW-Park Maintenance	42,567.45
01436	PW-Building Maintenance	37,267.24
01450	Park and Recreation	102,467.87
01493	TMA/Rambler/Other	42,039.39
01495	Misc. Expense	190,000.00
04456	Library	20,022.00
08421	Trout Run	22,532.50
08422	Matsunk	33,022.96
08423	Collections	17,372.25

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08425	Public Works-Admin	6,379.20
08427	Wastewater	3,425.00
18407	CAPITAL - Information Tech	15,107.88
18408	CAPITAL - Planning	4,284.00
18410	CAPITAL - Police	7,836.63
18411	CAPITAL - Fire and EMS	11,834.04
18421	CAPITAL - Trout Run	799.00
18422	CAPITAL - Matsunk	31,187.00
18423	CAPITAL - Collections	42,193.24
18430	CAPITAL - Transportation	325,362.50
18434	CAPITAL - Park Maintenance	61,017.85
18436	CAPITAL - Building Maintenance	73,995.32
18450	CAPITAL - Park and Recreation	177,122.22
40200	Escrow Payables	21,312.74
<b>TOTAL AMOUNT A/P</b>		<b><u>2,098,864.16</u></b>

<u>Payroll Date</u>	<u>Wages</u>	<u>Taxes/Benefits</u>	
10/13/2023	\$893,580.61	\$104,647.03	
10/27/2023	\$897,921.13	\$103,695.67	
			TOTAL PAYROLL
			\$1,999,844.44
			<b>TOTAL WARRANT</b>
			<b><u>\$4,098,708.60</u></b>