

**UPPER MERION TOWNSHIP  
PENSION ADVISORY BOARD / HEALTH AND WELFARE BOARD  
QUARTERLY MEETING**

**June 13, 2017  
5:30 P.M.**

**AGENDA**

1. Meeting called to order
2. Roll call
3. Approval of Minutes: May 10, 2017
4. Presentation by ICMA-RC with Mark Lasyone and Chris Schuller
  - Data related to plan activity in a new reporting system and will present one of the newest features in their Account Access program, “Am I on Track” which examines a participant’s retirement readiness and generates a score based on the projected success of their plan. They will also provide an overview of services currently provided to employees.
5. New Business
6. Old Business
7. Adjournment