UPPER MERION TOWNSHIP PENSION ADVISORY BOARD / HEALTH AND WELFARE BOARD QUARTERLY MEETING (Live and via Zoom)

April 5, 2023 5:30 P.M.

AGENDA

- 1. Meeting called to order
- 2. Roll call
- 3. Approval of Minutes
- 4. Presentation by Chairman, Portfolio Manager & Analyst Daniel Dent and Head of Client Relations & Marketing, Michael Morrill of D. F. Dent re: Police Pension Plan & Fund
- 5. Empower Transition Status Update
- 6. New Business
- 7. Adjournment