

**UPPER MERION TOWNSHIP  
PENSION ADVISORY BOARD / HEALTH AND WELFARE BOARD  
QUARTERLY MEETING  
(Live and via Zoom)**

**April 3, 2024  
5:30 P.M.**

**AGENDA**

1. Meeting called to order
2. Roll call
3. Approval of Minutes
4. Presentation by Chairman, Portfolio Manager & Analyst Daniel Dent and Head of Client Relations & Marketing, Michael Morrill of D. F. Dent re: Police Pension Plan & Fund
5. Vote Re: New Pension Board Member
6. Vote and Recommendation for New Pension Plan Administrator
7. New Business
7. Adjournment